



Market Announcement

25 May 2018

Alligator Energy Limited – Trading Halt

Description

The securities of Alligator Energy Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 29 May 2018 or when the announcement is released to the market.

Security Code:	AGE
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Issued by

Adrian Smythe
Manager, Listings Compliance



ALLIGATOR ENERGY LTD

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25 May 2018

Mr Adrian Smythe
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Exchange Centre
Level 4, 20 Bridge Street
Sydney, NSW 2000

**Alligator Energy Limited ACN 140 575 604 (ASX: AGE)
Request for Trading Halt**

Pursuant to ASX Listing Rule 17.1, Alligator Energy Ltd (Alligator) requests a trading halt in respect of Alligator's ordinary shares from commencement of trading on 25 May 2018.

In accordance with Listing Rule 17.1, Alligator advises:

- (a) the trading halt is requested pending an announcement in relation to a proposed capital raising (Capital Raising);
- (b) Alligator wishes the trading halt to remain in place until the earlier of such time as it makes the Capital Raising Announcement, or the commencement of trading on Tuesday 29 May 2018; and
- (c) Alligator is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours faithfully

Mike Meintjes
Company Secretary