

ASX ANNOUNCEMENT

8 February 2024

Centrex Limited (ASX:CXM) (the Company) advises that it has today issued 140,350,878 ordinary shares to professional and sophisticated investors pursuant to the share placement announced on 2 February 2024.

The Company issued a total of 140,350,878 ordinary shares at \$0.57 per share to raise \$8,000,000.05. The shares were issued by the Company pursuant to ASX Listing Rules 7.1 and 7.1A.

An Appendix 2A has been released in conjunction with this announcement.

Cleansing Notice

The Company hereby gives notice to the ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth)("Act") that as at the date of this notice:

- 1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- 3. the Company has complied with section 674 of the Act; and
- 4. there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be disclosed under section 708A(6) of the Act.

This ASX announcement has been approved and authorised for release by the Board of the Company.

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