

Market Announcement

23 November 2020

Strike Resources Limited (ASX: SRK) – Trading Halt (2+2)

Description

The securities of Strike Resources Limited ('SRK') will be placed in trading halt at the request of SRK, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 27 November 2020 or when the announcement is released to the market.

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)



23 November 2020

Australian Securities Exchange Level 40, Central Park

152-158 St Georges Terrace Email: <u>tradinghaltsperth@asx.com.au</u>

Perth WA 6000

Attention: Mr Dale Allen

Principal Adviser, Listings Compliance Email: <u>dale.allen@asx.com.au</u>

Dear ASX,

REQUEST FOR TWO CONSECUTIVE TRADING HALTS – STRIKE RESOURCES LIMITED (ASX:SRK)

We request two consecutive back-to-back trading halts (of up to 2 days each) in relation to the Company's listed shares, to consider, plan for and execute a share capital raising (**Capital Raising**).

The following information is provided in relation to this trading halt request pursuant to Listing Rule 17.1:

(1)	Reasons for the trading halt	Pending the release of a market announcement in relation to the Capital Raising (Announcement).
(2)	Length of trading halt	Until such time as the Announcement is released on ASX; this is expected to be by no later than prior to the commencement of trading on Friday, 27 November 2020.
(3)	Events expected to happen to end the trading halt	Upon the release of the Announcement.
(4)	Reasons why the trading haltshould not be granted	The Company is unaware of any reasons why a trading halt should not be granted
(5)	Any other information necessary to inform the market about the trading halt	The Company does not have any other information necessary to inform the market about the trading halt, pending the release of the Announcement.

Yours Sincerely,

Victor Ho

Director and Company Secretary Email: vho@strikeresources.com.au

www.strikeresources.com.au

STRIKE RESOURCES LIMITED

A.B.N. 94 088 488 724

ASX : SRK