



Kingsgate

Consolidated Limited

ABN 42 000 837 472

31 March 2023

**Via ASX Online
(1 Page)**

FOR PUBLIC RELEASE

Manager
Company Announcements Office
Australian Securities Exchange

Repayment of the US\$15 million Bridge Facility

Kingsgate Consolidated Limited (ASX:KCN) (“Kingsgate or the Company”) can advise that the US\$15 million Bridge Facility provided to the Company by the Taurus Mining Finance Fund No.2 L.P., will be repaid in full today (31 March 2023). The terms of the Bridge Facility included a 9% per annum interest rate, and the ability to repay the earlier of 12 months or upon refinancing.

Ross Smyth-Kirk OAM
Executive Chairman
KINGSGATE CONSOLIDATED LIMITED