

# Talga Share Purchase Plan to close

Battery materials and technology company Talga Group Ltd (“**Talga**” or “**the Company**”) (**ASX:TLG**) advises that the Share Purchase Plan will close on schedule tomorrow, Friday 24 November 2023 at 5.00pm (AWST).

## Share Purchase Plan

Talga announced a non-underwritten Share Purchase Plan (**SPP**) on 6 November 2023, allowing eligible shareholders in Australia and New Zealand to apply for up to A\$30,000 worth of Shares (**New Shares**) at an issue price of A\$1.00 per New Share without incurring brokerage or transaction costs.

Participation is voluntary and accessible to shareholders of the Company with a registered address in Australia or New Zealand, and who are not in the United States or acting for the account or benefit of a person in the United States, who were registered as a holder of Shares as at the Record Date of Friday 3 November 2023 at 5:00pm (AWST).

## How to Apply

***The SPP offer will close at 5.00pm (AWST) on Friday 24 November 2023. Payment must be received before this time, please take into account BPAY® or EFT processing times.***

Further details as to the application process are included in the Offer Document, which can be accessed at <https://investor.automic.com.au/#/home>.

## Important Information

The SPP is governed by the terms and conditions in the Offer Document. The Board urges you to read the Offer Document carefully and in its entirety, together with announcements made by the Company to ASX, before deciding whether to participate in the SPP.

If you are uncertain whether Shares are a suitable investment for you, you should consult your financial or other professional adviser. The Board recommends that you obtain your own financial advice in relation to the SPP and consider price movements of Shares in the Company prior to electing to participate in the SPP.

If you have any queries regarding the SPP please contact the company's Share Registry, Automic Group on 1300 288 664 (within Australia) or +61 2 9698 5414 (international) between 8:30am - 7:00pm (Sydney time) Monday to Friday. If you have any queries regarding the Offer, please contact the Company Secretary on +61 8 9481 6667.

Authorised for release by:

Dean Scarparolo  
*Company Secretary*  
Talga Group Ltd  
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## About Talga

Talga Group Ltd (ASX:TLG) is a leader in the development of sustainable battery materials. Via innovative technology and vertical integration of our 100% owned Swedish graphite resources, Talga offers a secure supply of products critical to the green transition.

Talga's flagship product, Talnode®-C, is a natural graphite anode material made using renewable energy for a low emissions footprint. Battery materials under development include an advanced silicon anode product and conductive additives for cathodes. Website: [www.talgagroup.com](http://www.talgagroup.com)

## Forward-Looking Statements & Disclaimer

Statements in this document regarding the Company's business or proposed business, which are not historical facts, are forward-looking statements that involve risks and uncertainties, such as estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements. Investors are cautioned not to place undue reliance on forward-looking statements.

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