# Notification of Consolidation/Split

# **Announcement Summary**

# **Entity name**

EMPIRE OIL & GAS NL

#### Applicable security for the reorganisation

EGOAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
EGO	ORDINARY FULLY PAID

# **Announcement Type**

Update to previous announcement

#### Date of this announcement

Friday December 14, 2018

### Reason for the Update

Completion of consolidation

#### Refer to below for full details of the announcement

#### **Announcement Details**

# Part 1 - Entity and announcement details

# 1.1 \*Name of +Entity

# **EMPIRE OIL & GAS NL**

# 1.2 \*Registered Number Type

**ACN** 

#### **Registration Number**

063613730

#### 1.3 \*ASX issuer code

**EGO** 

# 1.4 \*The announcement is

Update/amendment to previous announcement

# 1.4a Reason for update to a previous announcement

Completion of consolidation

# 1.4b \* Date of previous announcement(s) to this update

Friday December 7, 2018

#### 1.5 \*Date of this announcement

Friday December 14, 2018



## 1.6 \*Securities affected by the reorganisation

EGOAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
EGO	ORDINARY FULLY PAID

# Part 2 - Approvals

- 2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

## 2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Friday December 7, 2018	Is the date estimated or actual? Actual	**Approval received/condition met? Yes
Comments			

# Part 3 - Reorganisation timetable and details

## 3.1 \*+Record date

Wednesday December 12, 2018

#### 3.2 Date of +security holder meeting

Friday December 7, 2018

#### 3.3 Last day for trading in the pre-re-organised +securities

Monday December 10, 2018

3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday December 11, 2018

#### 3.5 Record date

Wednesday December 12, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis Thursday December 13, 2018



3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday December 19, 2018

# 3.8 Trading starts on a normal T+2 basis

Thursday December 20, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis Monday December 24, 2018

# Part 4 - Reorganisation type and details

# 4.1 \*The reorganisation is

+Security consolidation

4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 20

(pre-consolidation) +securities will be consolidated into

(post-consolidation) +security (/ies).

#### 4.2 \*Scrip fraction rounding

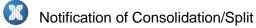
Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

#### 5.1 \*+Securities on issue before and after the reorganisation

*ASX +Security Code EGOAB	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 9,220,000	Number on issue after reorganisation 86,000	Estimate/Actual Actual
*ASX +Security Code EGO	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 102,404,989	Number on issue after reorganisation 5,118,672	Estimate/Actual Actual

#### 5.2 \*Exercise price of options



*ASX +Security Code EGOAB	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000

# Part 6 - Further information

# 6.1 Further information relating to the reorganisation

Current options on issue are 1,720,000 and not 9,220,000 as shown at item 5.1. Details of exercise prices are shown in the Notice

# 6.2 Additional information for inclusion in the Announcement Summary