



9 February 2015

Company Announcements Office
 Australian Securities Exchange
 20 Bridge Street
 Sydney NSW 2000

Results of Shareholder Meeting held 9 February 2015

Minera Gold Limited (ASX Code: MIZ) (**Minera Gold** or the **Company**) provide the following information regarding the results of the General Meeting in accordance with listing rule 3.13.2 and section 251AA of the Corporations Act.

The following ordinary resolutions were passed unanimously on a show of hands. Instructions in respect of the proxies were:

Resolution		For	Against	Abstain	Total Votes	% For
PART A : RATIFICATION OF PRIOR ISSUES						
Resolution 1	Ratification of Shares issued upon conversion of Convertible Loans	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 2	Ratification of Share issue to Antonio Pichardo	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 3	Ratification of Share issue to Alignment Capital Pty Ltd	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 4(a)	Ratification of Share issues: Alignment Capital Pty Ltd	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 4(b)	Ratification of Share issues: Konkera Pty Ltd	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 4(c)	Ratification of Share issues: Dentons Canada LLP	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 4(d)	Ratification of Share issues: Antonio Pichardo	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 5	Ratification of Share issue to Alignment Capital Pty Ltd	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 6(a)	Ratification of Share issue: SJ Capital Pty Ltd	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 6(b)	Ratification of Share issue: General Research GmbH	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 6(c)	Ratification of Share issue: John Wilson	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 7	Ratification of Share issue to The Lind Partners LLC	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 8(a)	Ratification of Option issue: SJ Capital Pty Ltd	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 8(b)	Ratification of Option issue: Alignment Capital Pty Ltd	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 9	Ratification of Option issue to Jojo Enterprises Pty Ltd	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 10(a)	Ratification of Option issue: Gurney Capital Nominees Pty Ltd	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 11	Ratification of Option issue to SilverStream SEZC	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 12(a)	Ratification of Share issue to Anglo Pacific Group Plc – payment of principal under APG Debenture	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 12(b)	Ratification of Share issue to Anglo Pacific Group Plc – payment of amendment fee	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 13	Ratification of Share issue to DCF Capital LLC	336,653,310	1,036,600	83,274,780	420,964,690	99.69%
Resolution 14	Ratification of Placement issue	419,428,090	1,536,600	-	420,964,690	99.63%

+ See chapter 19 for defined terms.

PART B: APPROVALS TO ISSUE SECURITIES						
Resolution 15	Approval to issue of MIZOA Options to Anglo Pacific Group Plc	419,428,090	1,536,600	-	420,964,690	99.63%
Resolution 16	Approval to issue of MIZOA Options to DCF Capital LLC	336,153,310	1,536,600	83,274,780	420,964,690	99.54%
Resolution 17	Approval to issue APG Options to Anglo Pacific Group Plc	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 18(a)	Approval to issue Shares to Director: Ryan Welker	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 18(b)	Approval to issue Shares to Director: Alejandro (Alex) Losada Calderon	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 18(c)	Approval to issue Shares to Director: Ashley Pattison	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 19	Approval to convert DCF Loan Agreement	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 20	Approval to convert Harbour Foundation Loan Agreement	419,928,090	1,036,600	-	420,964,690	99.75%
Resolution 21	Approval to convert December 2014 Loan Agreement	419,928,090	1,036,600	-	420,964,690	99.75%

For and on behalf of the Board,
Ashley Pattison
Managing Director