

MARKET RELEASE

10 March 2015

Select Exploration Limited

TRADING HALT

The securities of Select Exploration Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 12 March, 2015 or when the announcement is released to the market.

Security Code: SLT

Jill Hewitt Senior Adviser, Listings Compliance (Perth)



10 March 2015

Mr Sebastian Bednarczyk Senior Adviser, Listings Compliance (Perth) Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Dear Mr Bednarczyk

Trading Halt Request

Pursuant to ASX Listing Rule 17.1 Select Exploration Limited (ASX: SLT) ("the Company") requests an immediate trading halt of the Company's securities pending the release of an announcement to market regarding a capital raising.

The Company requests the trading halt until the earlier of commencement of trade on Thursday 12 March 2015 or upon the provision of an announcement to the ASX by the Company regarding the above.

The Company is not aware of any reason why the trading halt should not be granted nor of any other information necessary to inform the market about the trading halt.

For and on behalf of the Board SELECT EXPLORATION LIMITED

Steven Wood Company Secretary

ABN: 25 062 063 692 945 Wellington Street WEST PERTH WA 6005 T: +61 8 9322 7600 F: +61 8 9322 7602 www.selectexploration.com