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ASX RELEASE

Investor Presentation

Please find attached an investor presentation and market update on the recent results and activity by the company.

About Site Group International Limited

Site Group International (ASX: SIT "Site") is an ASX listed company providing training, education and workforce solutions in Australia and Internationally. These services are delivered through our online platforms and broad geographic footprint across Australia, Philippines, Malaysia, Myanmar and Papua New Guinea.

Our flagship operation is the Clark Training Centre located in the Philippines. This facility has a 300,000sqm area and is capable of delivering training and education services for a broad range of industries including construction, oil & gas, hospitality, professional services, mining and logistics. In addition to facility based services, Site delivers on-site training for clients and major projects throughout Australia and countries such as PNG, Indonesia, Singapore, China, UAE, Azerbaijan and others.

Site also delivers workforce planning solutions through Site WorkReady. The primary activity of Site WorkReady is direct placement. Clients are provided an end to end "Source-Train-Deploy" service utilising the training and assessment facility at Clark Freeport Zone. Our team identifies workers, completes assessment services and develops appropriate training. Employment candidates receive instruction in English, workplace health and safety systems as well as employer orientation training to support their transition to employment.

Site Group International is an emerging company with a strategic business model run by an experienced board and management team.

- Ends -

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Market Update

SITEGROUP
International



March 2015

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Site Group International

- Company Business Units:



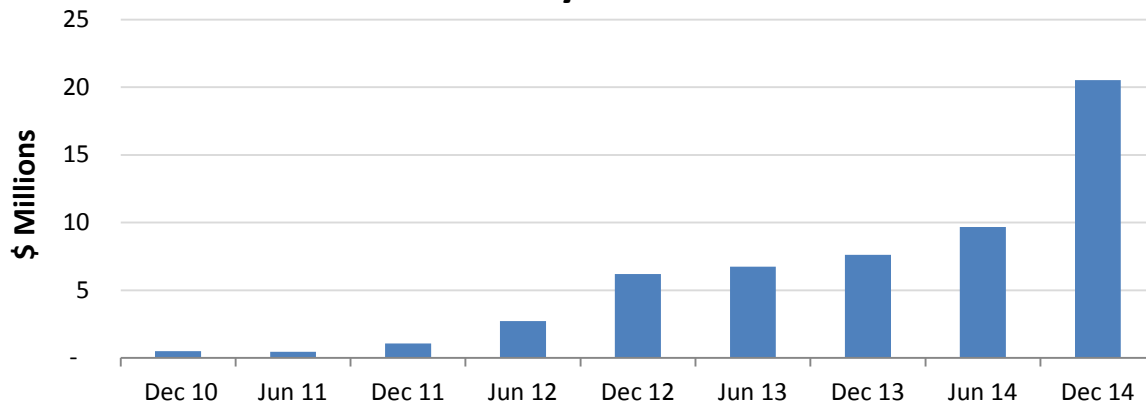
Our Services

					
Industry	Oil & Gas	Construction	Mining	General Industry	Business & Management
1. EPC – Training Equipment	●	●	●	●	
2. Training Centre Management	●	●	●	●	●
3. Competency Frameworks	●	●	●	●	
4. Competency Assurance	●	●	●	●	
5. Trade & Technician Development	●		●	●	
6. Higher Education	●	●	●	●	●
7. Skills Assessment & Gap Training	●	●	●	●	
8. Supervisory Courses	●	●	●	●	●
9. Trade & Technician Short Courses	●	●	●	●	
10. Safety Short Courses	●	●	●	●	●
11. Plant & Equipment Short Courses	●	●	●	●	

Half year financial results

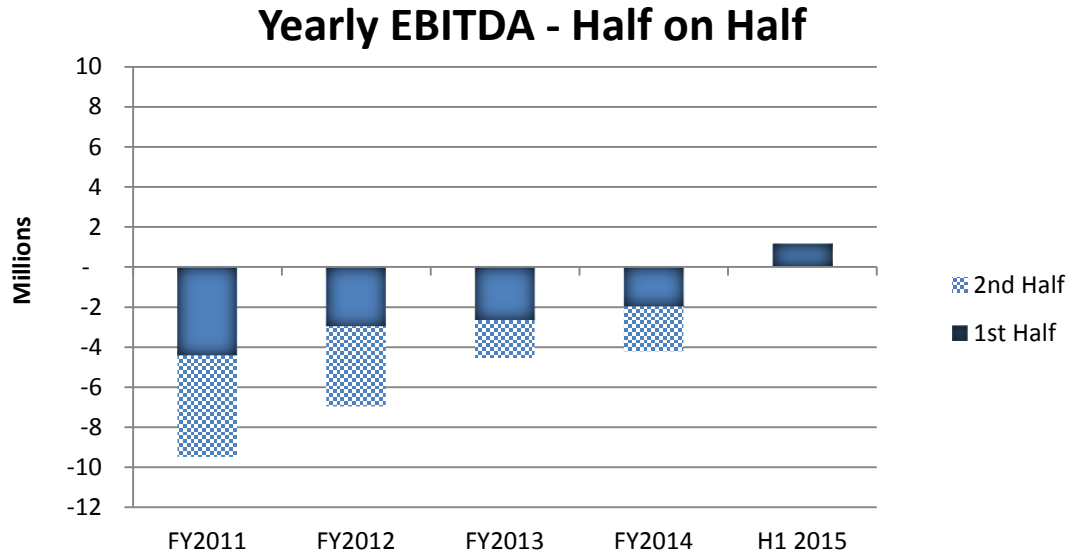
	31 December		Change 14-13	31-Dec	Change 13-12	31-Dec	Change 12-11
	2014	2013	%	2012	%	2011	%
Revenue	20,536,151	7,632,746	169.1%	6,207,366	23.0%	1,070,689	479.8%
EBITDA*	1,142,265	(1,979,459)	157.7%	(2,637,382)	24.9%	(2,965,063)	11.1%

6 Monthly Revenue



- Strong growth in revenue

Financial Results



- Per ASX announcement 10 March 2015, momentum has continued with the unaudited result for January and February include Revenue of \$7.5M and EBITDA in excess of \$1.5M.
- The business continues to mature and is achieving economies of scale.
- Continuation of the integration strategy by leveraging existing service offerings at existing facilities.

Acquisition Strategy and Organic Growth

Features of Site's Acquisitions Criteria

- Barrier to entry competencies and skills
- Industry requirement for service
- Scope and capability additional to current offering
- Entry to new market customers
- Vendor retention for minimum medium term
- Highly accretive

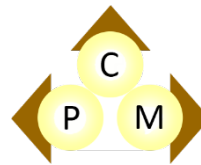
Site continues to leverage its in-house developed e-learning, LMS systems and in-house sales capabilities as well as newly developed products to pursue organic growth.



Australian RTO with specialist Oil and Gas courses



VET FEE-HELP foundation diploma courses



EPC for Competence Frameworks on Oil & Gas projects

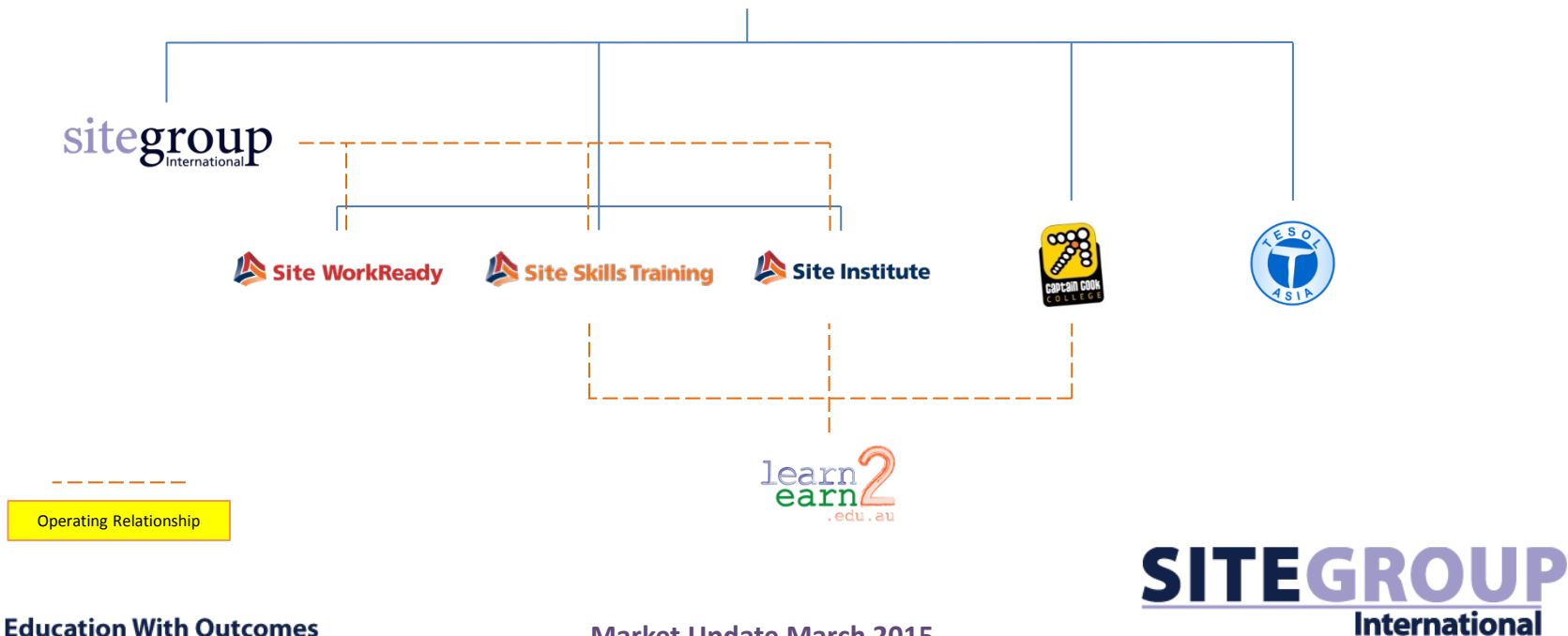


English Teaching and Language products for Asia

Brand Integration Strategy

Optimisation of product offering through brand consolidation and integration

- Consolidation of Romea in to Site Skills Training offering (T/A Site Skills Training Energy Division)
- Ongoing rebranding of CPM to Site Group International, to encompass utilisation of Site WorkReady, Site Skills Training and Site Institute offering to international clients
- Branding of Site Group International Limited to be less dominant and more encompassing of operational brands



Site Group International Energy

- High Barrier to entry offerings
- Industry demand for competency and services
- Blue Chip clients
- Emerging Economies demand for nationalised workforces
- Live process plant environment



Site Group International Energy cont.

- Myanmar live process plant operational
- Developing further sales activity
 - PNG
 - Malaysia
 - Philippines
 - Indonesia
 - UAE
 - Middle East
- Expect construction of two live process plant environments in 2015
- Expect solid continuation to revenues, 2016 and beyond
- Creating a potential market leading position in emerging economies



Productivity Partners

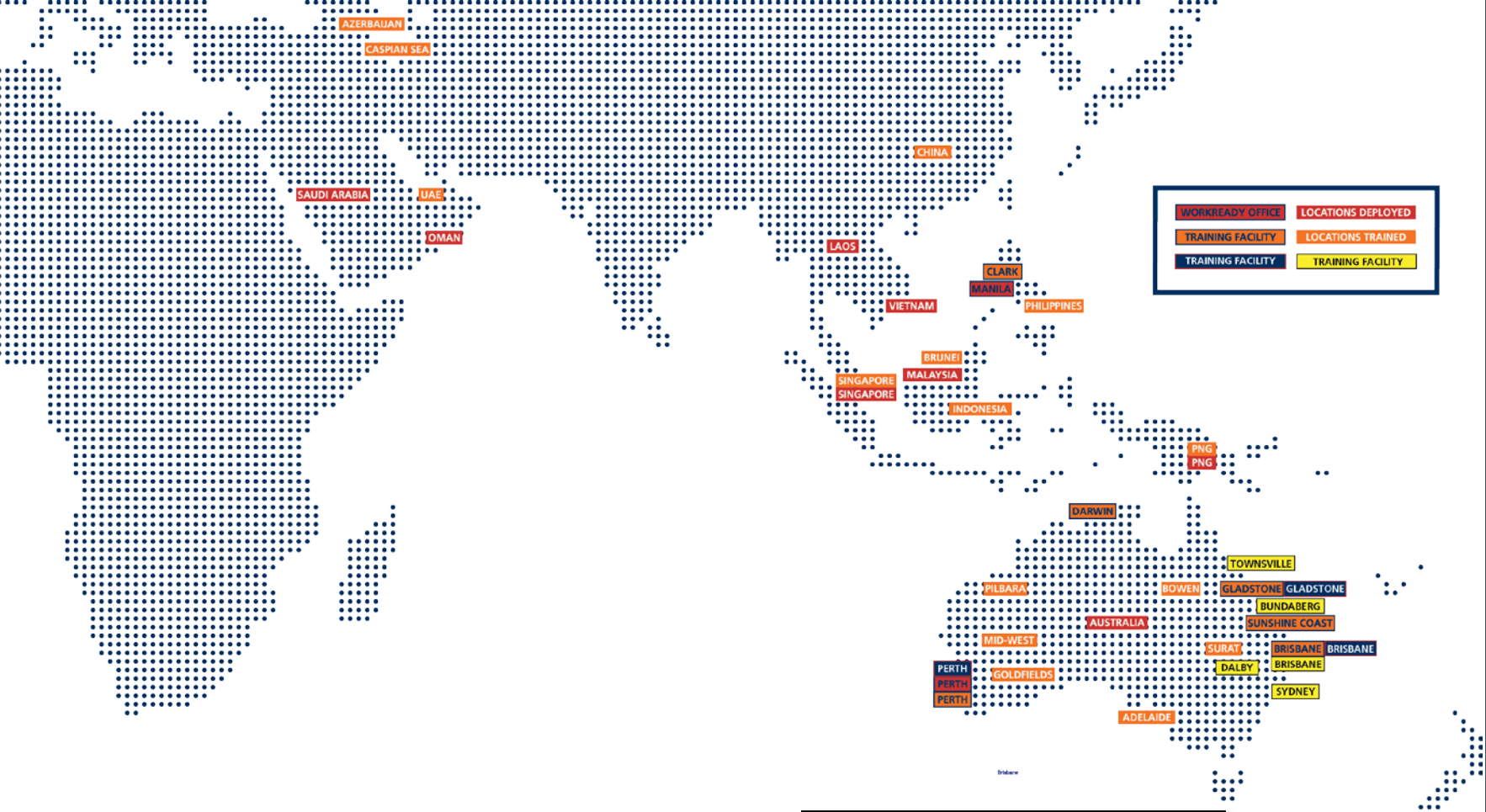
- Creating quality systems and processes
- Expanding geographically
- Preparing for International markets in Australia, Philippines and China
- Overlay of courses for international and business markets



Clark Developments

- Underground Mine nearing completion
- Plans for Live Process Plant environment
- Feasibility for offshore centre including
 - HUET, BOSIET and OPITO Accredited courses
- Negotiations continuing for additional candidates from:
 - East Timor, PNG and Indonesia





A Substantial Presence in the Asia Pacific Region

★ **12**
Dedicated Training Facilities

👤 **25,000+**
Students per year