

## ASX Announcement | 20 October 2016

### Crowd Mobile Limited (ASX:CM8)

## Rights Issue Closure and Notification of Shortfall

**Thursday, 20 October 2016 – Crowd Mobile Limited** (ASX: CM8 & FWB-XETRA: CM3) (**Crowd Mobile** or **the Company**) advises that its recent pro-rata non-renounceable rights issue (**Rights Issue**) closed on Monday 17 October 2016, with the results below.

	NO. OF SHARES	SUBSCRIPTION FUNDS
Applications for entitlement shares	639,815	\$102,370.40
Applications for additional shares under shortfall facility	1,125,661	\$180,105.76
Amount underwritten	1,984,524	\$317,523.84
<b>Total</b>	<b>3,750,000</b>	<b>\$600,000.00</b>

EVENT	NO. OF SHARES
<b>Shares on issue before completion of Rights Issue</b>	<b>172,846,048</b>
<b>Total shares available for offer under Rights Issue</b>	<b>9,588,669</b>
Entitlement shares applied for under the Rights Issue	639,815
Additional shares applied for under rights issue shortfall facility	1,125,661
<b>Total shares applied for under Rights Issue</b>	<b>1,765,476</b>
<b>Total shares expected to be issued to sub-underwriters</b>	<b>1,984,524</b>
<b>Total remaining shortfall shares</b>	<b>5,838,669</b>

*\*The numbers in the table above are subject to any necessary scale-backs and any cheque dishonours.*

The Company will issue and allot all entitlement and additional shares (**Rights Issue Shares**) applied for by shareholders on Monday 24 October 2016 (**Issue Date**), and will apply to ASX for quotation of the Rights Issue Shares. In addition, each shareholder who is receiving Rights Issue Shares will also receive one (1) unquoted free attaching option for every two (2) Rights Issue Shares allotted to that shareholder (**Attaching Options**). The Attaching Options will be exercisable at \$0.27 each and will expire on the date which is two (2) years from the date of issue of the Attaching Options.

The Rights Issue was partially underwritten, with sub-underwriters having agreed to subscribe for shortfall securities (if any) to the extent that the total funds raised under the Rights Issue fall short of \$600,000 (**Underwritten Securities**). As such, at least \$600,000

will be raised under the Rights Issue. The Company will issue the Underwritten Securities once the underwritten amount is received by the Company, which is expected to occur within the next week.

Pursuant to the Company's Prospectus dated 12 September 2016 and Supplementary Prospectus dated 28 September 2016, the Board may place the remaining shortfall securities at its discretion (but subject to the Corporations Act and ASX Listing Rules) with persons interested in subscribing for shares in the Company within 3 months of the close of the Rights Issue.

**-ENDS**

**For further information, please contact:**

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**About Crowd Mobile**

Crowd Mobile is a mobile-first company with a world-leading 'Q&A' platform, providing personalised expert advice, and a subscription service giving users access to games, infotainment and security products. We operate across 54 countries and 30 languages and have partnered with more than 160 mobile carriers, allowing users to pay for products and services through their mobile phone or with Google or Apple Pay. Crowd Mobile has developed a diverse range of products in the m-payment, entertainment and infotainment space and is listed on Australian and German stock exchanges (ASX:CM8, FWB-XETRA:CM3).