



ABN 46 006 045 790

ASX ANNOUNCEMENT

17 May 2016

PLACEMENT TO RAISE \$600,000

The Directors of Cullen Resources Limited (ASX: CUL) (Company) are pleased to announce a placement ("Placement") of 200 million fully paid ordinary shares at \$0.003 per share to raise \$600,000 (before expenses). The Placement is being made under the Company's existing 15% placement capacity with settlement of the Placement expected around 20 May 2016. Bell Potter Securities Limited acted as Lead Manager to the Placement.

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