



22 March 2024

The Manager
National Stock Exchange of Australia Limited

Dear Sir/Madam

RESULTS OF NON-RENOUNCEABLE RIGHTS ISSUE

Heritage Brands Limited (the "**Company**") advises that its 1 for 1 non-renounceable rights issue (the "**Rights Issue**") closed at 5.00 pm on 18 March 2024.

The Company provides the following information to the NSX in accordance with the NSX Listing Rules:

Total number of new shares available under the Rights Issue, after rounding (" New Shares ")	1,801,111,087
Number of New Shares taken up by eligible shareholders	525,312,636
Number of New Shares not taken up by eligible shareholders (" Shortfall Shares ")	1,275,798,451

Heritage Brands Limited advises that the allotment date for the Rights Issue is 22 March 2024. Holding statements for the New Shares will be dispatched to all participating shareholders on 22 March 2024.

Yours faithfully,
HERITAGE BRANDS LIMITED

Stephen Mason
Company Secretary

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