

Principal & Registered Office
Level 4, 96 Albert Street
Brisbane QLD 4000
GPO Box 3335, Brisbane QLD 4001

20 November 2013

ASX RELEASE

Underwritten non-renounceable entitlement offer to raise approximately \$4,687,983

The Directors of Site Group International Limited ("Site", ASX:SIT) (**Company**) are pleased to announce a non-renounceable entitlement offer to eligible shareholders, on the basis of 1 new fully paid ordinary share (**New Shares**) for every 10 shares held, at an issue price of \$0.14 per New Share to raise approximately \$4,687,983 before costs (**Offer**). The Offer will be available to all eligible shareholders who hold shares as at 7:00pm (AEDT) on the record date of 28 November 2013. Following quotation, the New Shares will rank equally in all respects from the date of allotment with existing quoted shares on issue.

The Offer is fully underwritten by Wayburn Holdings Pty Ltd (an entity associated with Vernon Wills, Managing Director and CEO), Cameron Richard Pty Limited and Stuart Andrew Pty Ltd, Smithley Super Pty Ltd and Linwierik Super Pty Ltd.

The Offer is being undertaken pursuant to a prospectus issued under section 713 of the Corporations Act (Prospectus). Full details of the Offer are set out in the Prospectus. The Prospectus, along with an Entitlement and Acceptance Form, will be dispatched to eligible shareholders on 4 December 2013.

The Company has determined that only those shareholders with registered addresses in Australia or New Zealand will be eligible to participate in the Offer.

In accordance with the ASX Listing Rules and the Corporations Act 2001 (Cth) (Corporations Act), the Company has considered the number of shareholders with registered addresses in various jurisdictions outside of Australia and New Zealand and the size of the shareholdings held by those shareholders. Taking this into consideration, as well as the costs of complying with the legal requirements and the requirements of the regulatory authorities relating to the shareholders with registered addresses in various jurisdictions outside of Australia or New Zealand, the Company has formed the view that it is unreasonable to extend the Rights Issue to those shareholders.

Claymore Capital Pty Ltd has been appointed as Nominee to deal with the entitlements of the Company's foreign shareholders outside of Australia and New Zealand.

The funds raised under the Offer (after payment of costs) will be used to continue to develop the Company's business and meet its strategic goals as identified in Section 1.5 of the Prospectus. More particularly, funds raised under the Offer have been earmarked to facilitate organic growth and development in conjunction with an acquisition strategy and working capital purposes.

A proposed timetable for the Offer is set out below:

Announcement of the Offer	20 November 2013
Prospectus lodged with ASIC and ASX	20 November 2013
Notice sent to Eligible Shareholders with information on the Offer	21 November 2013
Shares commence trading on an "ex" basis ("ex" date)	22 November 2013
Record Date to determine Entitlements under the Offer	28 November 2013 (7:00pm AEDT)
Prospectus and Entitlement and Acceptance Forms dispatched to Eligible Shareholders	4 December 2013
Opening Date of Offer	4 December 2013 (9:00am AEDT)
Closing Date of Offer	3 January 2014(5:00pm AEDT)
Shares quoted on a deferred settlement basis	6 January 2014
Expected date of Issue of New Shares	13 January 2014
Deferred settlement trading ends	13 January 2014
Expected date for commencement of normal trading of New Shares issued under the Offer on the ASX	14 January 2014
Expected date of dispatch of transaction confirmation statements	15 January 2014

These dates are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including to extend the Closing Date of the Offer, to close the Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

Further information

As the Offer is fully underwritten 33,485,590 New Shares will be issued under the Offer. The New Shares will be issued for \$0.14 each. Upon completion of the Offer, the issued capital of the Company will comprise approximately 368,341,494 shares.

Following quotation, the New Shares will rank equally in all respects from the date of allotment with existing quoted shares on issue. Fractional entitlements under the Offer will be rounded up to the nearest whole number.

Trading in the New Shares on the ASX is expected to commence on or about 14 January 2014. An Appendix 3B applying for quotation of the New Shares will be lodged with ASX separately.

The Company encourages all eligible shareholders to participate in the Offer.

About Site Group International Limited

Site Group International (ASX: SIT "Site") is an ASX listed company providing Australian accredited and non-accredited training programs that are specifically tailored to employer needs. Training is delivered through high quality facilities in the Philippines (Clark Freeport Zone) and in Australia through Site Skills Training. Site Skills Training has major training facilities in Perth, Gladstone, Darwin and Landsborough. At these locations our experienced team assesses, up-skills and trains industry experienced candidates in the mining & processing, oil & gas, construction, camp services, hospitality and logistic sectors.

In addition, Site delivers on-site training for clients and major projects throughout Australia and countries such as PNG, Indonesia, Singapore, China, UAE, Azerbaijan and others.

The strategic location of our 300,000m² facility at Clark Freeport Zone in the Philippines allows the company to deliver Australian standard training in a low cost and controlled environment. This facility has the capacity to complete large scale residential training programs customised to meet client specific requirements. The facility is currently delivering training and assessment services to a multi-national oil and gas company under a long term contract with a specific focus on health and safety. All vocational training is delivered with tailored job specific English language and cultural sensitivity training. In addition vocational training in areas such as fabrication, heavy diesel maintenance and refrigeration mechanics is delivered.

Site also delivers workforce planning solutions through Site WorkReady. Site WorkReady achieves "ready to work" international employees through an end to end "Source-Train-Deploy" service utilising the training and assessment facility at Clark Freeport Zone. Working closely with their clients the Site WorkReady team identifies workers, completes assessment services and develops appropriate training. Employment candidates receive instruction in English, workplace health and safety systems as well as employer orientation training to support their transition to employment.

Site Group International is an emerging Australian company with a strategic business model run by an experienced board and management team.

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For further information contact

Vernon Wills +61 7 3114 5188 vern.wills@site.edu.au

Craig Dawson +61 7 3114 5188 craig.dawson@site.edu.au