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20 November 2013

Dear Optionholder,

### **Non-renounceable entitlement offer to raise approximately \$4,687,983 million**

The option register for Site Group International Limited (**Company**) indicates that you are the holder of options to acquire ordinary shares in the capital of the Company (**Options**).

On 20 November 2013, the Company announced a pro-rata, non-renounceable entitlement offer to eligible shareholders, on the basis of 1 new fully paid ordinary share (**New Shares**) for every 10 shares held, at an issue price of \$0.14 per New Share, to raise approximately \$4,687,983 million before costs (**Offer**). The Offer will be available to all eligible shareholders who hold shares as at 7:00pm (AEDT) on the record date of 28 November 2013. The Offer is fully underwritten by Wayburn Holdings Pty Ltd (an entity associated with Vernon Wills, Managing Director and CEO), Cameron Richard Pty Limited and Stuart Andrew Pty Ltd, Smithley Super Pty Ltd and Linwierik Super Pty Ltd.

The Company has determined that only those shareholders with registered addresses in Australia or New Zealand will be eligible to participate in the Offer.

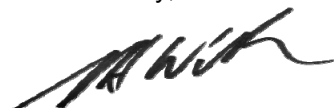
As an Optionholder, you are permitted to participate in the issue of New Shares under the Offer **only in the event that you exercise your existing Options** such that the resulting shares are on the Company's share register by no later than the record date selected by the Company for determining entitlements to participate in the Offer, being 7:00pm (AEDT) on 28 November 2013. You will also be permitted to participate in the issue of New Shares under the Offer if you are already an eligible shareholder (in addition to being an Optionholder).

The Offer is being undertaken pursuant to a prospectus issued under section 713 of the Corporations Act (**Prospectus**), which was lodged with ASIC and ASX on 20 November 2013. Full details of the Offer are set out in the Prospectus. It is available on the ASX website and also on the Company's website, [www.sitegroupinternational.com](http://www.sitegroupinternational.com).

The Prospectus, along with an Entitlement and Acceptance Form, will be dispatched to eligible shareholders on 4 December 2013. Potential investors should consider the Prospectus in full in deciding whether to acquire the securities offered. Anyone who wants to acquire the securities offered will need to follow the instructions on the Entitlement and Acceptance Form that will accompany the Prospectus.

For further information, please contact Craig Dawson on 61 7 3114 5188 or by email at [craig.dawson@site.edu.au](mailto:craig.dawson@site.edu.au).

Yours faithfully,



**Vernon Wills**  
**Managing Director and CEO**  
Site Group International Limited

