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ASX RELEASE

Completion of Competent Project Management Acquisition

The Board of Directors of Site Group International Limited (“**Site**” ASX:SIT) are pleased to announce the completion of the Competent Project Management (“**CPM**”) acquisition which was announced on the 26th of March.

As per earlier communication to shareholders, consideration for the acquisition is an upfront cash component of US\$0.5m and an initial equity component of US\$2.5m which is adjustable subject to an EBIT hurdle for FY15 and also includes a further equity component for outperformance.

The acquisition is expected to add approximately US\$5m revenue and EBIT of US\$1.95m for FY15, without allowance for increase of business and synergies. The total consideration at this level would be \$US3.95m.

At the signing ceremony, Phil Costelloe, Managing Director of CPM, commented:

“We are pleased to have completed the transaction with Site so that we can continue to focus on current and future contracts held by CPM. I am excited to be working with the Site Group International team and as a new shareholder, I am looking forward to capitalising on the business opportunities that exist throughout the region.

There is a huge demand for competent and skilled personnel, especially in the Oil, Gas and Energy sector in this region and there are also challenges due to the ageing workforce phenomena that prevails in this particular industry.

We see these challenges as an opportunity for all those involved, the governments, the clients, the personnel, the support companies, such as ours, to work together in building a sustainable solution, resulting in developing and maintaining highly skilled workforces for the present and the future.

For further information on this acquisition shareholders should refer to the market release on the 26th of March 2014.

About Site Group International Limited

Site Group International (ASX: SIT "Site") is an ASX listed company providing Australian accredited and non-accredited training programs that are specifically tailored to employer needs. Training is delivered through high quality facilities in the Philippines (Clark Freeport Zone) and in Australia through Site Skills Training. Site Skills Training has major training facilities in Perth, Gladstone, Darwin and Landsborough. At these locations our experienced team assesses, up-skills and trains industry experienced candidates in the mining & processing, oil & gas, construction, camp services, hospitality and logistic sectors.

In addition, Site delivers on-site training for clients and major projects throughout Australia and countries such as PNG, Indonesia, Singapore, China, UAE, Azerbaijan and others.

The strategic location of our 300,000m² facility at Clark Freeport Zone in the Philippines allows the company to deliver Australian standard training in a low cost and controlled environment. This facility has the capacity to complete large scale residential training programs customised to meet client specific requirements. The facility is currently delivering training and assessment services to a multi-national oil and gas company under a long term contract with a specific focus on health and safety. All vocational training is delivered with tailored job specific English language and cultural sensitivity training. In addition vocational training in areas such as fabrication, heavy diesel maintenance and refrigeration mechanics is delivered.

Site also delivers workforce planning solutions through Site WorkReady. Site WorkReady achieves "ready to work" international employees through an end to end "Source-Train-Deploy" service utilising the training and assessment facility at Clark Freeport Zone. Working closely with their clients the Site WorkReady team identifies workers, completes assessment services and develops appropriate training. Employment candidates receive instruction in English, workplace health and safety systems as well as employer orientation training to support their transition to employment.

Site Group International is an emerging Australian company with a strategic business model run by an experienced board and management team.

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