

Principal & Registered Office Level 4, 96 Albert Street Brisbane QLD 4000 GPO Box 3335, Brisbane QLD 4001

13 January 2014

ASX RELEASE

Non Renounceable Entitlement Offer - Shares Allotted

The Directors of Site Group International Limited ("Site", ASX:SIT) (**Company**) are pleased to announce 33,485,590 ordinary shares have been allotted under the Company's Non-Renounceable Entitlement Offer announced on 20 November 2013. Trading of the new shares on the ASX will commence on 14 January 2014, with despatch of holding statement to occur on 15 January 2014.

Following allotment there are now 349,634,879 ordinary shares and an additional 22,590,615 ordinary shares subject to voluntary escrow restrictions. Please see attached an updated Appendix 3B.

The names of the twenty largest holders of fully paid ordinary shares including the ordinary shares in escrow are listed below:

Name	No. of Ordinary Shares Held	% of Issued Capital
Mr Vernon Alan Wills And Ms Jillaine Patrice Wills	43,765,703	11.76
Talbot Group Investments	42,171,121	11.33
Mr Vernon Alan Wills and Ms Jillaine Patrice Wills <wills a="" c="" family="" fund="" super=""></wills>	29,039,188	7.80
Cameron Richard Pty Ltd <lps a="" b="" c="" exec="" l="" no5="" p="" plan=""></lps>	20,712,500	5.56
Wayburn Holdings Pty Ltd	18,315,317	4.92
Stuart Andrew Pty Ltd < Campaspe Family A/C>	12,708,556	3.41
Smithley Super Pty Ltd <smith a="" c="" fund="" super=""></smith>	11,407,000	3.06
Smithley Super Pty Ltd <smith a="" c="" fund="" super=""></smith>	10,004,429	2.69
Aust Executor Trustees SA Ltd <tea custodians="" limited=""></tea>	9,823,271	2.64
Linwierik Super Pty Ltd <linton a="" c="" fund="" super=""></linton>	9,677,800	2.60
Linwierik Super Pty Ltd <linton a="" c="" fund="" super=""></linton>	6,361,629	1.71
Ganbros Pty Ltd <the a="" c="" family="" ganim=""></the>	6,293,980	1.69
Craft Law Pty Ltd <forster a="" c="" fund="" super=""></forster>	5,890,740	1.58
Mancorp Development Holdings Pty Ltd <the a="" c="" ilfor=""></the>	5,636,475	1.51
Suntaneous Pty Ltd <gb a="" c="" clients="" emp="" g="" s=""></gb>	5,375,000	1.44
Myall Resources Pty Ltd < Myall Group Super Fund A/C>	5,100,000	1.37
Emancipayte Pty Ltd <biesse a="" c="" family=""></biesse>	4,344,312	1.17
Sonenco No 200 Pty Ltd < Carriers Insurance S/F A/C>	4,002,000	1.08
Mr Leng Him Saw	4,000,000	1.07
DCEC Pty Ltd <somerfan a="" c="" fund="" super=""></somerfan>	3,575,045	0.96



About Site Group International Limited

Site Group International (ASX: SIT "Site") is an ASX listed company providing Australian accredited and non-accredited training programs that are specifically tailored to employer needs. Training is delivered through high quality facilities in the Philippines (Clark Freeport Zone) and in Australia through Site Skills Training. Site Skills Training has major training facilities in Perth, Gladstone, Darwin and Landsborough. At these locations our experienced team assesses, up-skills and trains industry experienced candidates in the mining & processing, oil & gas, construction, camp services, hospitality and logistic sectors.

In addition, Site delivers on-site training for clients and major projects throughout Australia and countries such as PNG, Indonesia, Singapore, China, UAE, Azerbaijan and others.

The strategic location of our 300,000m2 facility at Clark Freeport Zone in the Philippines allows the company to deliver Australian standard training in a low cost and controlled environment. This facility has the capacity to complete large scale residential training programs customised to meet client specific requirements. The facility is currently delivering training and assessment services to a multinational oil and gas company under a long term contract with a specific focus on health and safety. All vocational training is delivered with tailored job specific English language and cultural sensitivity training. In addition vocational training in areas such as fabrication, heavy diesel maintenance and refrigeration mechanics is delivered.

Site also delivers workforce planning solutions through Site WorkReady. Site WorkReady achieves "ready to work" international employees through an end to end "Source-Train-Deploy" service utilising the training and assessment facility at Clark Freeport Zone. Working closely with their clients the Site WorkReady team identifies workers, completes assessment services and develops appropriate training. Employment candidates receive instruction in English, workplace health and safety systems as well as employer orientation training to support their transition to employment.

Site Group International is an emerging Australian company with a strategic business model run by an experienced board and management team.

- Ends -

For further information contact

Vernon Wills +61 7 3114 5188 vern.wills@site.edu.au

Craig Dawson +61 7 3114 5188 craig.dawson@site.edu.au