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**8 January 2014**

## **ASX RELEASE**

### **Completion of underwritten non-renounceable entitlement offer**

The Directors of Site Group International Limited ("Site", ASX:SIT) (**Company**) are pleased to announce the successful completion of its non-renounceable entitlement offer to eligible shareholders. The fully underwritten entitlement offer announced on 20 November 2013, closed on 3 January 2014 and raised \$4,687,983 before issue costs.

The Entitlement Offer received pleasing support from shareholders with all 33,485,590 new shares to be issued to existing shareholders under the entitlement offer and related underwriting agreement.

The funds raised under the Offer (after payment of costs) will be used to continue to develop the Company's business and meet its strategic goals as identified in Section 1.5 of the Prospectus. More particularly, funds raised under the Offer have been earmarked to facilitate organic growth and development in conjunction with an acquisition strategy and working capital purposes.

New shares issued under the Entitlement Offer will rank equally with existing shares. All new shares will be allotted on 13 January 2014 with trading on the ASX to commence on 14 January 2014.

### **About Site Group International Limited**

Site Group International (ASX: SIT "Site") is an ASX listed company providing Australian accredited and non-accredited training programs that are specifically tailored to employer needs. Training is delivered through high quality facilities in the Philippines (Clark Freeport Zone) and in Australia through Site Skills Training. Site Skills Training has major training facilities in Perth, Gladstone, Darwin and Landsborough. At these locations our experienced team assesses, up-skills and trains industry experienced candidates in the mining & processing, oil & gas, construction, camp services, hospitality and logistic sectors.

In addition, Site delivers on-site training for clients and major projects throughout Australia and countries such as PNG, Indonesia, Singapore, China, UAE, Azerbaijan and others.

The strategic location of our 300,000m<sup>2</sup> facility at Clark Freeport Zone in the Philippines allows the company to deliver Australian standard training in a low cost and controlled environment. This facility has the capacity to complete large scale residential training programs customised to meet client specific requirements. The facility is currently delivering training and assessment services to a multi-national oil and gas company under a long term contract with a specific focus on health and safety. All vocational training is delivered with tailored job specific English language and cultural sensitivity training. In addition vocational training in areas such as fabrication, heavy diesel maintenance and refrigeration mechanics is delivered.

Site also delivers workforce planning solutions through Site WorkReady. Site WorkReady achieves “ready to work” international employees through an end to end “Source-Train-Deploy” service utilising the training and assessment facility at Clark Freeport Zone. Working closely with their clients the Site WorkReady team identifies workers, completes assessment services and develops appropriate training. Employment candidates receive instruction in English, workplace health and safety systems as well as employer orientation training to support their transition to employment.

Site Group International is an emerging Australian company with a strategic business model run by an experienced board and management team.

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**For further information contact**

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