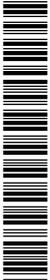


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21 November 2013

Dear Shareholder

### **Underwritten non-renounceable entitlement offer to raise approximately \$4,687,983**

On 20 November 2013, Site Group International Limited (ASX:SIT) (**Company**) announced a pro-rata, non-renounceable rights issue to eligible shareholders, on the basis of 1 new fully paid ordinary share (**New Shares**) for every 10 shares held, at an issue price of \$0.14 per New Share, to raise approximately \$4,687,983 before costs (**Offer**). The Offer will be available to all eligible shareholders who hold shares as at 7:00pm (AEDT) on the record date of 28 November 2013. Following quotation, the New Shares will rank equally in all respects from the date of allotment with existing quoted shares on issue.

The Offer is fully underwritten by Wayburn Holdings Pty Ltd (an entity associated with Vernon Wills, Managing Director and CEO), Cameron Richard Pty Limited and Stuart Andrew Pty Ltd, Smithley Super Pty Ltd and Linwierik Super Pty Ltd.

The Offer is being undertaken pursuant to a prospectus issued under section 713 of the Corporations Act (**Prospectus**), which was lodged with ASIC and ASX on 20 November 2013. Full details of the Offer are set out in the Prospectus. It is available on the ASX website and also on the Company's website, [www.sitegroupinternational.com.au](http://www.sitegroupinternational.com.au). The Prospectus, along with an Entitlement and Acceptance Form, will be dispatched to eligible shareholders on 4 December 2013. Potential investors should consider the Prospectus in full in deciding whether to acquire the securities offered. Anyone who wants to acquire the securities offered will need to follow the instructions on the Entitlement and Acceptance Form that will accompany the Prospectus.

The Company has determined that only those shareholders with registered addresses in Australia or New Zealand will be eligible to participate in the Offer.

In accordance with the Listing Rules of the ASX, the Company has considered the number of shareholders with registered addresses in various jurisdictions outside of Australia and New Zealand and the size of the shareholdings held by those shareholders. Taking this into consideration, as well as the costs of complying with the legal requirements and the requirements of the regulatory authorities relating to the shareholders with registered addresses in various jurisdictions outside of Australia and New Zealand, the Company has formed the view that it is unreasonable to extend the Rights Issue to those shareholders. Claymore Capital Pty Ltd has been appointed as Nominee to deal with the entitlements of the Company's foreign shareholders outside of Australia and New Zealand.

The funds raised under the Offer (after payment of costs) will be used to continue to develop the Company's business and meet its strategic goals as identified in Section 1.5 of the Prospectus. More particularly, funds raised under the Offer have been earmarked to facilitate organic growth and development in conjunction with an acquisition strategy and working capital purposes.

A proposed timetable for the Offer is set out below:

|  |                                |
|--|--------------------------------|
| Announcement of the Offer  | 20 November 2013               |
| Prospectus lodged with ASIC and ASX  | 20 November 2013               |
| Notice sent to Eligible Shareholders with information on the Offer                               | 21 November 2013               |
| Shares commence trading on an "ex" basis ("ex" date)   | 22 November 2013               |
| Record Date to determine Entitlements under the Offer  | 28 November 2013 (7:00pm AEDT) |
| Prospectus and Entitlement and Acceptance Forms dispatched to Eligible Shareholders              | 4 December 2013                |
| Opening Date of Offer  | 4 December 2013 (9:00am AEDT)  |
| Closing Date of Offer  | 3 January 2014 (5:00pm AEDT)   |
| Shares quoted on a deferred settlement basis   | 6 January 2014                 |
| Expected date of issue of New Share  | 13 January 2014                |
| Deferred settlement trading ends   | 13 January 2014                |
| Expected date for commencement of normal trading of New Shares issued under the Offer on the ASX | 14 January 2014                |
| Expected date of dispatch of transaction confirmation statements                                 | 15 January 2014                |

These dates are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including to extend the Closing Date of the Offer, to close the Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

#### Further information

The Company anticipates that up to 33,485,590 New Shares will be issued under the Offer. The New Shares will be issued for \$0.14 each. Upon completion of the Offer, the issued capital of the Company will comprise approximately 368,341,494 shares.

Entitlements to New Shares pursuant to the Offer are non-renounceable and accordingly will not be traded on the ASX. Following quotation, the New Shares will rank equally in all respects from the date of allotment with existing quoted shares on issue. Fractional entitlements under the Offer will be rounded up to the nearest whole number.

Trading in the New Shares on the ASX is expected to commence on or about 14 January 2014. An Appendix 3B applying for quotation of the New Shares has been lodged with ASX. The Company encourages all eligible shareholders to participate in the Offer.

For further information, please contact Craig Dawson on 61 7 3114 5188 or by email at [craig.dawson@site.edu.au](mailto:craig.dawson@site.edu.au).

Yours sincerely,



**Vernon Wills**  
**Managing Director and CEO**  
 Site Group International Limited