

Stock Exchange Announcement

STOCK EXCHANGE LISTINGS: NEW ZEALAND (FPH), AUSTRALIA (FPH)

NOTIFICATION OF ISSUE OF SECURITIES

Auckland, New Zealand, 12 August 2009 - Fisher & Paykel Healthcare Corporation Limited (NZSX:FPH, ASX:FPH) advises that 4,305 ordinary shares in the Company were issued on 12 August 2009 to employees cancelling options issued under the 2004 issue of the Fisher & Paykel Healthcare 2003 Share Option Plan. 69,999 options were cancelled pursuant to the Cancellation Offer approved by shareholders at the ASM held on 12 August 2004. The Plan and the issue of options and shares under the Plan were approved by the Board on 12 August 2004 in respect of the 2004 issue under the 2003 Plan.

1,247 ordinary shares were issued at \$3.3031 per share, in consideration of the cancellation of 11,666 options and are equal in value to the gain on the options (such gain being calculated based on an exercise price of \$2.95 per share in respect of the 2004 issue under the 2003 Plan).

3,058 ordinary shares were issued at \$3.3031 per share, in consideration of the cancellation of 58,333 options and are equal in value to the gain on the options (such gain being calculated based on an exercise price of \$3.13 per share in respect of the 2004 issue under the 2003 Plan).

The Company has a total of 510,973,197 ordinary shares on issue. This issue of shares takes that total to 510,977,502. 4,305 ordinary shares represent 0.00084% of the shares currently on issue and rank equally in all respects with the ordinary shares on issue at the date of this notification.

The shares were issued in accordance with the terms of the Plans.

This advice is given under Listing Rule 7.12.1.

Contact: Tony Barclay, Company Secretary on +64 9 574 0119. For more information about the company visit www.fphcare.com

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