



Shareholder briefing call:

Cessation of Transaction for Veterinary Medical Technology Pipeline

Brisbane (Australia) 18 January 2021: Factor Therapeutics Limited (ASX:FTT) (“Company”) provides registration details for those shareholders wishing to attend the shareholder briefing call scheduled for 8.00am (AEDT) on Wednesday 20 January 2021.

Shareholders can register at <https://s1.c-conf.com/DiamondPass/10011888-9j75fa.html>. Registered participants will receive their dial in number upon registration.

Important Information

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933 (the “U.S. Securities Act”), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold within the United States, unless the securities have been registered under the U.S. Securities Act or an exemption from the registration requirements of the U.S. Securities Act is available. None of the technologies or assets described in this document have received a marketing authorisation in any jurisdiction. This announcement has been authorised for release by the Board of Factor Therapeutics Limited.