

ASX Announcement

Sydney, Wednesday 22 May 2019

ISSUE OF RETAIL ENTITLEMENT OFFER SHARES AND CHANGE TO EMPLOYEE OPTION TERMS

Integrated Payment Technologies Limited (ASX: IP1) (InPayTech) is pleased to confirm that today it has issued 77,349,538 new ordinary shares at A\$0.01 per share under the retail component of its entitlement offer announced to the ASX on Wednesday 10 April 2019.

The newly issued shares rank equally with existing InPayTech ordinary shares.

Following the issue by InPayTech of shares under its entitlement offer, InPayTech also notifies, in accordance with the rules of its Employee Share Option Plan and ASX Listing Rule 6.22.2, the exercise price of its existing 5,000,000 employee options (expiring on 14 December 2020) will be changed from \$0.20 per option to \$0.19575 per option. This change will take effect on 31 May 2019.