



Announcement Summary

Entity name

BRAVURA SOLUTIONS LIMITED.

Date of this announcement

Friday April 12, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Employee options	1,600,000	23/02/2024
New class - code to be confirmed	Employee options	1,612,002	15/03/2024
New class - code to be confirmed	Employee Options	200,000	15/03/2024
New class - code to be confirmed	Employee options	700,000	15/03/2024
New class - code to be confirmed	Employee options	1,000,000	15/03/2024
New class - code to be confirmed	Employee options	287,998	28/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRAVURA SOLUTIONS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

164391128

1.3 ASX issuer code

BVS

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Employee options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.90000000

Expiry date

25/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BVS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

1,600,000

**ASX +security code**

New class - code to be confirmed

+Security description

Employee options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.90000000

Expiry date

8/2/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BVS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

1,612,002

ASX +security code

New class - code to be confirmed

+Security description

Employee Options

+Security type

Options

ISIN code

**Date the +securities the subject of this notification were issued**

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.55000000

Expiry date

25/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BVS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

200,000

ASX +security code

New class - code to be confirmed

+Security description

Employee options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.08000000	20/2/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BVS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

700,000

ASX +security code

New class - code to be confirmed

+Security description

Employee options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.08000000	6/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BVS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Employee options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.59000000	29/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BVS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718326-2A1477129>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

287,998



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BVS : ORDINARY FULLY PAID	448,354,002

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BVSAC : OPTION EXPIRING 22-AUG-2025 EX NIL	395,882
BVSAF : OPTION EXPIRING 25-JUL-2027 EX \$0.55	3,300,000
BVSAA : PERFORMANCE RIGHTS	2,782,666
New class - code to be confirmed : Employee options	1,600,000
New class - code to be confirmed : Employee options	1,612,002
New class - code to be confirmed : Employee Options	200,000
New class - code to be confirmed : Employee options	700,000
New class - code to be confirmed : Employee options	1,000,000
New class - code to be confirmed : Employee options	287,998



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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