



Announcement Summary

**Entity name**

SITE GROUP INTERNATIONAL LIMITED

**Date of this announcement**

Wednesday November 22, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unquoted options exercisable at \$0.003 each and expiring 2 March 2026	75,000,000	21/11/2023
New class - code to be confirmed	Unquoted options exercisable at \$0.003 each and expiring 31 December 2024	125,000,000	21/11/2023
New class - code to be confirmed	Unquoted options exercisable at \$0.006 each and expiring 8 March 2025	125,000,000	21/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SITE GROUP INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

73003201910

**1.3 ASX issuer code**

SIT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Please refer to Appendix 3B dated 22 March 2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.003 each and expiring 2 March 2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

21/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options to be issued in conjunction with loan facilities provided to the company as per the announcement on 16 February 2021 and extended post that date as noted in the Appendix 3B on 22 March 2023

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00300000

**Expiry date**

2/3/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

SIT Ordinary Fully Paid

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

N/A

Issue details

**Number of +securities**

75,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options to be issued in conjunction with loan facilities provided to the Company

**Purpose of the issue**

Other

**Additional Details**

Please refer to the Notice of Meeting dated 20 October 2023

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.003 each and expiring 31 December 2024

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

21/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options to be issued in conjunction with loan facilities provided to the Company as per the Company's announcement on 31 December 2019 and extended post that date as per the Appendix 3b lodged on 22 March 2023



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.00300000	31/12/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

SIT Ordinary Fully Paid

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

## Issue details

**Number of +securities**

125,000,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Options to be issued in conjunction with loan facilities provided to the company

**Purpose of the issue**

Other

**Additional Details**

Please refer to the Notice of Meeting dated 20 October 2023

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.006 each and expiring 8 March 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

21/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Option to be issued in conjunction with the placement by the Company as per the Company's announcement on 1 March 2023

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00600000

**Expiry date**

8/3/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

SIT Ordinary Fully Paid

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A



Issue details

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**Number of +securities**

125,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options to be issued in conjunction with the placement completed by the company on 8 March 2023

**Purpose of the issue**

Other

**Additional Details**

Please refer to the Notice of Meeting dated 20 October 2023

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SIT : ORDINARY FULLY PAID	2,602,490,215

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SITAI : ORDINARY PARTLY PAID TO 1C, 24C UNPAID	1,116,000
New class - code to be confirmed : Unquoted options exercisable at \$0.003 each and expiring 2 March 2026	75,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.003 each and expiring 31 December 2024	125,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.006 each and expiring 8 March 2025	125,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

21/11/2023