



Announcement Summary

Entity name

SITE GROUP INTERNATIONAL LIMITED

Date of this announcement

Wednesday November 22, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.006 each and expiring 21 November 2025	43,374,837	21/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SITE GROUP INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73003201910

1.3 ASX issuer code

SIT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Please refer to the Appendix 3B lodged on 24 March 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.006 each and expiring 21 November 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options to be issued to the lead manager Reach Markets in conjunction with the entitlement offer as per the announcement on 22 March 2023 and noted on the Appendix 3B lodged on 24 March 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00600000

Expiry date

21/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SIT Ordinary Fully Paid

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

N/A

Issue details

Number of +securities

43,374,837

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options to be issued to the lead manager in conjunction with the entitlement offer announced on 22 March 2023

Purpose of the issue

Other

Additional Details

Please refer to the Notice of Meeting dated 20 October 2023

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SIT : ORDINARY FULLY PAID	2,602,490,215

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SITAI : ORDINARY PARTLY PAID TO 1C, 24C UNPAID	1,116,000
New class - code to be confirmed : Unquoted options exercisable at \$0.006 each and expiring 21 November 2025	43,374,837



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/11/2023