



Announcement Summary

Entity name

NT MINERALS LIMITED

Date of this announcement

Wednesday April 24, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Acquisition Performance Rights expiring 24 April 2027	50,000,000	24/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66059326519

1.3 ASX issuer code

NTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of performance rights to acquire Strategic Exploration Pty Ltd from the Vendors

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Acquisition Performance Rights expiring 24 April 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02781954-6A1197064>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of performance rights to acquire Strategic Exploration Pty Ltd, which owns 100% of the Finnis River Critical Minerals Project, from the Vendors. This issue was approved by shareholders at a General Meeting held on 5 April 2024.

Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of performance rights to acquire Strategic Exploration Pty Ltd, which owns 100% of the Finnis River Critical Minerals Project, from the Vendors.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Issue of performance rights to acquire Strategic Exploration Pty Ltd from the Vendors.

Name of company or asset being acquired

Strategic Exploration Pty Ltd, which owns 100% of the Finnis River Critical Minerals Project





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTM : ORDINARY FULLY PAID	859,902,915

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTMAR : OPTION EXPIRING 31-DEC-2025 EX \$0.01	20,000,000
NTMAG : OPTION EXPIRING 30-JUN-2025 EX \$0.05	20,000,000
NTMAS : PERFORMANCE RIGHTS EXPIRING 05-DEC-2028	33,750,000
NTMAH : CONVERTIBLE NOTES	640,000
NTMAP : OPTION EXPIRING 30-JUN-2025 EX \$0.10	7,500,000
NTMAJ : PERFORMANCE RIGHTS EXPIRING 04-AUG-2028	84,000,000
NTMAE : OPTION EXPIRING 03-DEC-2024 EX \$0.15	1,000,000
NTMAF : OPTION EXPIRING 20-DEC-2024 EX \$0.15	500,000
New class - code to be confirmed : Acquisition Performance Rights expiring 24 April 2027	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

5/4/2024