



Announcement Summary

Entity name

TESORO GOLD LTD

Date of this announcement

Friday April 26, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share Rights, expiring five years from the date of issue	246,952	26/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TESORO GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

91106854175

1.3 ASX issuer code

TSO

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Share Rights, expiring five years from the date of issue

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

26/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Linton Putland	Mr Linton John Putland and Ms Karen Suzanne Putland <Putland Family A/C>	246,952

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stocknessmonster.com/announcements/tso.asx-6A1118111/>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://stocknessmonster.com/announcements/tso.asx-6A1118111/>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Share Rights are issued under the Company's salary sacrifice plan.

Issue details

Number of +securities

246,952

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSO : ORDINARY FULLY PAID	1,229,580,708
TSOO : OPTION EXPIRING 07-JUL-2025	60,256,162
TSOOA : OPTION EXPIRING 13-DEC-2025	136,298,991

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSOAB : PERFORMANCE RIGHTS	39,206,470
TSOAD : SHARE RIGHTS	911,725
TSOAE : OPTION EXPIRING 16-JAN-2026 EX \$0.027	2,000,000
New class - code to be confirmed : Share Rights, expiring five years from the date of issue	246,952



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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