



## ASX ANNOUNCEMENT

9 May 2024



### COMPLETION OF SHARE PURCHASE PLAN

TMK Energy Limited (ASX: **TMK**) ("TMK" or the "**Company**") is pleased to advise the results of its Share Purchase Plan (**SPP**) that provided eligible shareholders with the opportunity to subscribe for up to \$30,000 worth of fully paid ordinary shares (**New Shares**) at an issue price of \$0.004 per New Share.

The SPP closed 6 May 2024, with the Company receiving valid applications for 155,897,172 New Shares and raising \$623,589, before costs. In accordance with the terms of the SPP Offer Booklet and subject to shareholder approval to be sought on 30 May 2024, participants in the SPP will be issued one free attaching option exercisable at \$0.008 per share and expiring 30 April 2027. The New Shares will be issued on Friday, 10 May 2024 pursuant to ASX Listing Rule 7.2 (exception 5) and will not utilise the Company's placement capacities under ASX Listing Rules 7.1 and 7.1A.

**Mr Brendan Stats, TMK Energy's Chief Executive Officer commented:**

*"We were very conscious of allowing our large retail shareholder base the opportunity to participate in the recent capital raise on the same terms as the Placement announced on 21 March 2024 and we thank those shareholders who took the opportunity to take up the SPP. The funds raised from the SPP, together with the recent Placement, which raised approximately \$2.5 million (before costs), will be used to fund the 2024 work programme at our world class Coal Seam Gas project at Nariin Sukhait."*

*Despite the recent share price demise, we are very pleased with the results to date from our Pilot Well Project and we look forward to kicking off the 2024 work programme, which is designed to accelerate the dewatering process with the addition of another 2-3 production wells at the already fully operational Nariin Sukhait Pilot Well Complex, targeting commercial gas flows by the end of 2024."*

**- ENDS -**

For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For more information [www.tmkenergy.com.au](http://www.tmkenergy.com.au) or contact,

Brendan Stats

**Chief Executive Officer**

+61 8 6319 1900

[bstats@tmkenergy.com.au](mailto:bstats@tmkenergy.com.au)

**TMK Energy Limited**

ABN 66 127 735 442

ASX : TMK

**Australian Registered Address**

1202 Hay Street, West Perth,  
Western Australia, 6005

**For further information, please contact**

**Brendan Stats**

Chief Executive Officer

[info@tmkenergy.com.au](mailto:info@tmkenergy.com.au)

**Dougal Ferguson**

Chief Commercial Officer

[info@tmkenergy.com.au](mailto:info@tmkenergy.com.au)

**Directors**

**Gema Gerelsaikhan**

Non-Executive Director

**Brett Lawrence**

Non-Executive Director

**Tim Wise**

Non-Executive Director

**John Warburton**

Non-Executive Director

