



Announcement Summary

Entity name

KALIUM LAKES LIMITED

Applicable security for the reorganisation

KLL	ORDINARY FULLY PAID
KLLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
KLLAT	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

15/5/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

11/6/2024

Record Date

12/6/2024

Issue Date

19/6/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KALIUM LAKES LIMITED

1.2 Registered Number Type

ABN

Registration Number

98613656643

1.3 ASX issuer code

KLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

KLL

ORDINARY FULLY PAID

KLLAK

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

KLLAT

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

6/6/2024

Actual

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

12/6/2024

3.2 Date of +security holder meeting

6/6/2024

3.2a Effective date of consolidation or split

7/6/2024

3.3 Last day for trading in the pre consolidation or split +securities

7/6/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

11/6/2024

3.5 Record date

12/6/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

13/6/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

19/6/2024

3.8 Trading starts on a normal T+2 basis

20/6/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

24/6/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

291

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
KLL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,031,712,214	6,981,829	Estimated
ASX +Security Code	ASX +Security Description		
KLLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	17,182	Estimated
ASX +Security Code	ASX +Security Description		
KLLAT	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	31,514,929	108,299	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
KLLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	145.50000000
ASX +Security Code	ASX +Security Description	
KLLAT	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

