



## Announcement Summary

**Entity name**

VIRIDIS MINING AND MINERALS LIMITED

**Date of this announcement**

Wednesday February 14, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Class N Performance Rights expiring five years from the date of issue	500,000	14/02/2024
New class - code to be confirmed	Class O Performance Rights expiring five years from the date of issue	500,000	14/02/2024
New class - code to be confirmed	Class P Performance Rights expiring five years from the date of issue	1,000,000	14/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VIRIDIS MINING AND MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

41121969819

**1.3 ASX issuer code**

VMM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/2/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class N Performance Rights expiring five years from the date of issue

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

14/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Agha Shahzad Pervez	Agha Family Investments Pty Ltd <ATF Agha Family A/C>	500,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**See EGM Resolution 5 Previously noted as Class D Performance Rights <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02696298-6A1162797>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**See Resolution 8 and Schedule 2 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585724-6A116755>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class N Performance Rights will vest upon the Share price of the Company achieving at least a 20-day VWAP of \$0.60

## Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class O Performance Rights expiring five years from the date of issue

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

14/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Agha Shahzad Pervez	Agha Family Investments Pty Ltd <ATF Agha Family A/C>	500,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

See EGM Resolution 5 Previously noted as Class E Performance Rights <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02696298-6A1162797>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

See Resolution 8 and Schedule 2 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585724-6A1116755>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class O Performance Rights will vest upon the Share price of the Company achieving at least a 20-day VWAP of \$0.80

## Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class P Performance Rights expiring five years from the date of issue

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

14/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of +securities</b>
Agha Shahzad Pervez	Agha Family Investments Pty Ltd <ATF Agha Family A/C>	1,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

See EGM Resolution 5 Previously noted as Class F Performance Rights <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02696298-6A1162797>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

See Resolution 8 and Schedule 2 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585724-6A1116755>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class P Performance Rights will vest upon the Share price of the Company achieving at least a 20-day VWAP of \$1.00

## Issue details

**Number of +securities**

1,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VMM : ORDINARY FULLY PAID	50,100,588

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VMMAG : OPTION EXPIRING 22-DEC-2026 EX \$0.40	200,000
VMMAE : OPTION EXPIRING 14-SEP-2026 EX \$0.40	2,000,000
VMMAF : PERFORMANCE RIGHTS	6,949,999
VMMAB : OPTION EXPIRING 29-APR-2024 EX \$0.30	222,304
VMMAC : OPTION EXPIRING 29-APR-2024 EX \$0.30	319,447
VMMAD : OPTION EXPIRING 17-JAN-2025 EX \$0.30	8,400,000
New class - code to be confirmed : Class N Performance Rights expiring five years from the date of issue	500,000
New class - code to be confirmed : Class O Performance Rights expiring five years from the date of issue	500,000
New class - code to be confirmed : Class P Performance Rights expiring five years from the date of issue	1,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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