

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Patriot Battery Metals Inc
ARBN	659 040 669

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Blair Way
Date of last notice	November 23, 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ironbark Enterprises Ltd – Mr Way is a sole Director
Date of change	February 22, 2024
No. of securities held prior to change	<p>Direct</p> <ul style="list-style-type: none"> • 772,803 ordinary shares; <p>Indirect (Ironbark Enterprises Ltd)</p> <ul style="list-style-type: none"> • 105,667 ordinary shares; • 500,000 unquoted options exercisable at C\$0.39 each on or before August 6, 2024; • 725,000 unquoted options exercisable at C\$0.53 each on or before December 23, 2024; and • 815,000 unquoted options exercisable at C\$1.74 each on or before April 5, 2025.
Class	Ordinary shares issued upon exercise of unquoted options

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Number acquired	A total of 2,040,000 ordinary shares acquired upon exercise of unquoted options as follows: <ol style="list-style-type: none"> 1) 500,000 ordinary shares acquired upon exercise of unquoted options at an exercise price of C\$0.39 each; 2) 725,000 ordinary shares acquired upon exercise of unquoted options at an exercise price of C\$0.53 each; and 3) 815,000 unquoted options acquired upon exercise of unquoted options at an exercise price of C\$1.74 each.
Number disposed	A total of 2,040,000 unquoted options disposed following exercise as follows: <ol style="list-style-type: none"> 1) 500,000 unquoted options, exercisable at C\$0.39 each on or before August 6, 2024, following exercise; 2) 725,000 unquoted options, exercisable at C\$0.53 each on or before December 23, 2024, following exercise; and 3) 815,000 unquoted options, exercisable at C\$1.74 each on or before April 5, 2025, following exercise.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> 1) C\$0.39 paid per ordinary share acquired; 2) C\$0.53 paid per ordinary share acquired; and 3) C\$1.74 paid per ordinary share acquired.
No. of securities held after change	Direct <ul style="list-style-type: none"> • 2,812,803 ordinary shares; Indirect (Ironbark Enterprises Ltd) <ul style="list-style-type: none"> • 105,667 ordinary shares;
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of ordinary shares upon exercise of unquoted options

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – Closed Period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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