

Timetable for Renounceable Entitlement Offer Close Extended to 15 March 2024

Eagle Mountain Mining Limited (ASX:EM2) (“Eagle Mountain” or “the Company”) is pleased to confirm that Directors have today advised an extension to the close of its renounceable entitlement offer to raise up to approximately \$4,574,000 (before costs) (the **Offer**).

The revised closing date for the Offer is now Friday 15 March 2024, allowing sufficient time for all eligible shareholders to participate.

The Offer is one New Share for every 4 shares held at an issue price of \$0.06 per share together with the issue of one attaching Option for every New Share issued in the Entitlement Offer. The New Options will have a three year term and will be exercisable by the payment of \$0.20 each.

Indicative Timetable (Revised)

Event	Date
New Shares quoted on a deferred settlement basis from market open	Monday, 26 February 2024
Closing Date (at 5:00pm) (AWST)	Friday, 15 March 2024
Announce results of Entitlement Offer and any Shortfall Offer to ASX	Wednesday, 20 March 2024
Issue New Securities under the Offers	Friday, 22 March 2024
Normal trading in New Shares expected to commence on ASX	Monday, 25 March 2024

Notes:

1. The above events, dates and times are indicative only and may be subject to change.
2. The commencement of trading of New Shares on ASX is subject to confirmation by ASX.

Further details of the Offer, including details on how to accept and key risks associated with investment, are set out in the Prospectus announced to the market on 29 January 2024 and dispatched to Eligible Shareholders on 7 February 2024.

AUS REGISTERED OFFICE

Ground Floor, 22 Stirling Highway
Nedlands WA 6009
ACN: 621 541 204

CONTACT

E: info@eaglemountain.com.au



ASX: EM2

eaglemountain.com.au



This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.

For further information please contact:

Tim Mason
Chief Executive Officer
tim@eaglemountain.com.au

Mark Pitts
Company Secretary
mark@eaglemountain.com.au

Jane Morgan
Investor and Media Relations
jm@janemorganmanagement.com.au

ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Oracle Ridge Copper Project and the highly prospective greenfields Silver Mountain Project, both located in Arizona, USA. Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company's developments through our website and social media channels:



LinkedIn



Twitter



EM2 Website