



Market Announcement

5 February 2021

Cyprium Metals Limited (ASX: CYM) – Trading Halt

Description

The securities of Cyprium Metals Limited ('CYM') will be placed in trading halt at the request of CYM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 9 February 2021 or when the announcement is released to the market.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)



5 February 2021

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REQUEST FOR TRADING HALT

Cyprium Metals Limited (ASX:CYM) (the “**Company**” or “**Cyprium**”) hereby requests the ASX to grant an immediate trading halt in its securities pending an announcement regarding a strategic acquisition and a capital raising. The Company provides the following information in relation to ASX Listing Rule 17.1:

- A trading halt is necessary as the Company intends to make an announcement to the ASX with respect to a strategic acquisition and capital raising;
- The Company requests a trading halt of two trading days to allow it to consider, plan for and execute the strategic acquisition and capital raising;
- The Company requests that the trading halt remain in place until the earlier of the commencement of trading on [9] February 2021 or the date on which the announcement with respect to the strategic acquisition and capital raising is released to the ASX;
- The Company expects that the trading halt will end on the date on which the announcement of the strategic acquisition and capital raising is released;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "Wayne Apted", is written over a horizontal line.

Wayne Apted
Company Secretary