



Results of General Meeting

Liontown Resources Limited (ASX: LTR) (**Liontown** or the **Company**) advises that the General Meeting of Shareholders (**GM**) was held today, 22 September 2021 at 11am. All resolutions were carried by way of a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the total number of proxies received and the total number of votes cast in respect of each resolution are set out in the attached summary.

Minerals 260 Demerger and IPO

Liontown is seeking to demerge its non-lithium exploration assets in Western Australia via its wholly owned subsidiary Minerals 260 Limited (**Minerals 260**). In conjunction with the proposed demerger, Minerals 260 is undertaking an Initial Public Offer (**IPO**) and has made an application for admission to the Official List of the ASX.

The resolutions passed at the GM today satisfy one of the conditions precedent in the Demerger Implementation Deed (dated 18 August 2021) requiring Liontown to obtain approval for the demerger from its Shareholders.

Shareholders are reminded that the Priority Offer to Eligible Liontown Shareholders closes today at 5.00pm (WST), 22 September 2021.

This announcement has been authorised for release by the Managing Director.

TONY OTTAVIANO
Managing Director

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IMPORTANT NOTICE REGARDING ELECTRONIC PROSPECTUS

A copy of the Minerals 260 Limited prospectus can be downloaded from www.minerals260.com.au. If you are accessing the electronic version of the prospectus for the purpose of making an investment in Minerals 260, you must be an Australian or New Zealand resident and must only access the prospectus from within Australia or New Zealand. Offers of shares in the Minerals 260 IPO will only be made under the prospectus. Prospective investors should consider the prospectus in deciding whether to apply for shares in Minerals 260 under the IPO.

Anyone who wishes to participate in the IPO will need to complete an application accompanying the prospectus. The Corporations Act prohibits any person passing onto another person the Priority Application Form unless it is attached to a hard copy of the prospectus or it accompanies the complete and unaltered version of the prospectus. You may obtain a hard copy of the prospectus free of charge by contacting Minerals 260.

Minerals 260 reserves the right not to accept a Priority Application Form from a person if it has reason to believe that when that person was given access to the electronic Priority Application Form, it was not provided together with the electronic prospectus and any relevant supplementary or replacement prospectus or any of those documents were incomplete or altered.

Other than as otherwise stated in the prospectus, no document or information included on Minerals 260's website is incorporated by reference into the prospectus.

Results of General Meeting Wednesday 22 September 2021

Name of entity

LIONTOWN RESOURCES LTD

ABN

39 118 153 825

Date of meeting

22 September 2021

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Amendment to the Constitution	Passed	Poll	N/A	992,814,858	99.94%	543,769	0.06%	1,663,275	874,750,436 98.43%	543,769 0.06%	1,663,275	13,377,084 1.51%
2	Approval for a reduction of capital and in-specie distribution of Minerals 260 Shares	Passed	Poll	N/A	923,496,129	99.92%	759,027	0.08%	766,746	876,115,321 98.48%	759,027 0.09%	766,746	12,693,470 1.43%