

7 May 2015

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via e-lodgement

NOTICE UNDER SECTION 708A

Avanco Resources Limited (the Company) issued 249,251,378 ordinary shares pursuant to an offer made to sophisticated and professional investors (as described in section 708 of the Corporations Act) on 7 May 2015. The securities are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company as at the date of the notice has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Scott Funston".

Scott Funston
Company Secretary
AVANCO RESOURCES LIMITED