

Coronado	Actual----- US\$ mil----															Actual	F'cast
	Qtr 03/19	Qtr 06/19	Qtr 09/19	Qtr 12/19	Total 2019	Qtr 03/20	Qtr 06/20	Qtr 09/20	Qtr 12/20	Total 2020	Qtr 03/21	Qtr 06/21	Qtr 09/21	Qtr 12/21	Total 2021	Qtr 03/22	Qtr 06/22
Revenues - Aust																	
-Metallurgical	350.9	377.0	318.6	280.8	1327.3	212.9	194.9	233.1	195.7	836.6	206.5	221.6	306.1	437.7	1171.8	554.0	721.5
-Thermal	21.3	26.7	23.6	31.3	102.9	25.6	25.0	29.4	25.6	105.6	23.0	21.1	26.6	37.2	107.9	42.3	45.0
-Other	9.1	9.1	8.3	9.1	35.6	6.6	8.5	8.9	10.1	34.1	8.8	8.7	9.8	8.8	36.1	9.0	8.7
TOTAL Aust Revenue	381.3	412.8	350.5	321.2	1465.8	245.1	228.4	271.4	231.4	976.3	238.3	251.4	342.4	483.7	1315.8	605.3	775.2
Vol of Metallurgical coal sold - Aust	2287	2491	2330	2347	9455	1770	2121	2682	2288	8861	2192	2106	1976	1913	8187	1812	1850
Realised price per Mt sold	153.4	151.4	136.8	119.7	140.4	120.3	91.9	86.9	85.5	94.4	94.2	105.2	154.9	228.8	143.1	305.8	390.0
Vol of Thermal coal sold	800	800	800	950	3350	800	885	941	880	3506	720	660	830	912	3122	994	1000
Realised price per Mt sold	26.6	33.4	29.5	32.9	30.7	32.0	28.2	31.2	29.1	30.1	32.0	32.0	32.0	40.8	34.6	42.6	45.0
Revenues - US																	
-Metallurgical	195.9	211.7	172.3	116.7	696.6	159.4	74.8	103.4	138.6	476.2	137.0	168.5	228.6	288.0	822.1	337.7	455.0
-Thermal	13.7	15.3	11.3	7.2	47.5	1.7	0.4	0.9	2.2	5.2	0.7	2.5	2.1	1.1	6.3	2.6	3.0
-Other	1.0	2.7	1.7	0.4	5.8	3.1	0.7	0.7	0	4.5	0.1	1.8	0.5	1.7	4.1	1.5	2.0
TOTAL US Revenue	210.6	229.7	185.3	124.3	749.9	164.2	75.9	105.0	140.8	485.9	137.8	172.8	231.2	290.8	832.5	341.8	460.0
Vol of Metallurgical coal sold - US	1701	1781	1568	1208	6258	1882	824	1231	1705	5642	1450	1605	1737	1473	6265	1535	1625
Realised price per Mt sold	115.2	118.9	109.9	96.6	111.3	84.7	90.8	84.0	81.3	84.4	94.5	105.0	131.6	195.5	131.2	220.0	280.0
Vol of Thermal coal sold	200	300	200	150	850	30	10	25	68	133	15	40	35	6	96	13	15
Realised price per Mt sold	68.5	51.0	56.5	48.0	55.9	56.7	40.0	33.8	32.4	39.1	45.0	62.0	60.0	180.0	66.0	200.0	200.0
TOTAL REVENUES	591.9	642.5	535.8	445.5	2215.7	409.3	304.3	376.4	372.2	1462.2	376.1	424.2	573.6	774.5	2148.4	947.1	1235.2
Mining costs - Aust	139.1	133.1	150.4	138.0	560.6	138.2	160.7	181.9	159.3	640.1	179.0	175.8	180.8	201.2	736.8	202.0	215.0
Other non-mining costs		0	0	23.5	23.5	2.1	0.5	0.6	14.4	17.6	5.7	19.6	11.9	3.2	40.4	25.2	25.0
Freight expenses	35.6	42.6	31.8	38.8	148.8	37.3	32.9	44.2	38.7	153.1	43.1	38.9	40.0	39.7	161.7	39.8	40.0
Stanwell rebate	48.9	45.8	40.2	40.4	175.3	32.6	24.8	25.2	20.4	103.0	15.8	15.1	12.3	12.2	55.4	29.1	45.0
Other royalties	37.9	39.2	32.7	27.1	136.9	20.0	17.5	18.5	15.3	71.3	16.3	16.8	30.8	53.1	117.0	69.7	90.0
TOTAL OPERATING COSTS - Aust	261.5	260.7	255.1	267.8	1045.1	230.2	236.4	270.4	248.1	985.1	259.9	266.2	275.8	309.4	1111.3	365.8	415.0
Deprec & amortisation - Aust	19.3	22.9	18.3	26.8	87.3	19.8	20.3	26.3	31.1	97.5	27.9	22.4	18.4	20.6	89.2	18.7	20.0
Restructuring costs												2.3			2.3		
NET CONTRIBUTION - AUST	100.5	129.2	77.1	26.6	333.4	-4.9	-28.3	-25.3	-47.8	-106.3	-49.5	-39.5	48.2	153.7	112.9	220.8	340.2
Mining costs - US	130.5	131.0	114.0	82.3	457.8	116.6	56.9	81.3	96.1	350.9	89.2	109.1	109.4	84.7	392.4	115.3	120.0
Other non-mining costs	0	0	0	5.5	5.5	0	0.4	0.0	0	6.4	0.3	1.6	7.4	16.4	25.7	15.0	15.0
Freight expenses	1.8	9.4	5.1	1.6	17.9	5.1	7.6	6.4	13.7	32.8	9.0	17.0	18.1	36.1	80.2	19.5	25.0
Other royalties	6.5	9.9	3.1	0.6	20.1	4.3	1.6	3.2	4.4	13.5	4.7	6.4	8.3	6.3	25.7	13.3	25.0
TOTAL OPERATING COSTS - US	138.8	150.3	122.2	90.0	501.3	126.0	72.5	90.9	114.2	403.6	103.2	134.1	143.2	143.5	524.0	163.1	185.0
Deprec & amortisation - US	20.3	22.6	21.5	24.3	88.7	25.4	21.0	22.2	24.3	92.9	25.0	18.6	19.7	24.3	87.6	19.0	20.0
Impairment - US					0	0.0	63.1	0.0	15.0	78.1	0	0.0	0.0	0.0	0.0	0.0	0.0
NET CONTRIBUTION - US	51.5	56.8	41.6	10	159.9	12.8	-80.7	-8.1	-12.7	-88.7	9.6	20.1	68.3	123.0	220.9	159.7	255.0
Admin/Corporate costs(inc deprec)	9.1	9.4	8.5	9.5	36.5	6.4	7.4	7.0	10.3	31.1	5.8	7.7	8.1	9.1	30.7	8.2	8.5
Interest costs, FX & other	4.1	12.1	10.5	9.9	36.6	8.1	20.6	12.6	9.8	51.1	18.1	16.0	19.6	21.4	75.1	20.1	20.0
Provn for discount,credit losses	0	0	0	0	0	0	0	0.0	9.3	9.3	-3.8	3.8	-2.3	2.7	0.4	0.4	0.5
Gain on asset disposal	0	0	0	0	0	0	0	0.0	0.0	0	0.0	0.0	0.0	-14.8	-14.8	0.0	0.0
NET PROFIT before tax	138.8	164.5	99.7	17.2	420.2	-6.6	-137.0	-53.0	-89.9	-286.5	-60.0	-46.9	91.1	258.3	242.5	351.8	566.2
Income tax	42.0	47.0	30.6	-4.9	114.7	2.3	-22.7	-11.2	-28.4	-60.0	-19.0	8.2	9.1	54.8	53.1	81.9	141.6
NET PROFIT after tax	96.8	117.5	69.1	22.1	305.5	-8.9	-114.3	-41.8	-61.5	-226.5	-41.0	-55.1	82.0	203.5	189.4	269.9	424.7
EBITDA - Aust	120.1	151.6	94.9	55.1	421.7	13.1	-8.0	2.2	-15.9	-8.6	-23.0	-13.9	66.6	174.3	204.0	239.5	360.2
EBITDA - US	72.1	79.6	63.1	33.8	248.6	38.2	3.4	14.4	36.8	92.8	36.6	39.4	88.0	147.3	311.2	178.7	275.0
EBITDA - Corporate	-9.1	-8.9	-8.2	-9.9	-36.1	-5.9	-5.9	-7.0	-11.6	-30.4	-5.8	-7.5	-6.9	-9.1	-29.3	-8.2	-8.5
TOTAL EBITDA	183.1	222.3	149.8	79.0	634.2	45.4	-10.5	9.6	9.3	53.8	7.8	18.0	147.7	312.5	486.0	410.0	626.7
CapEx - Aust	6.1	9.3	23.0	39.2	77.6	5.9	12.9	14.6	14.1	47.5	7.0	13.2	8.0	10.5	38.7	16.0	25.0
CapEx - US	22.2	28.8	28.0	26.7	105.7	35.5	6.4	8.6	18.4	68.9	20.5	16.1	9.5	4.7	50.8	23.8	30.0
CapEx - Corporate	0.0	0.0	0.0	0.0	0	0.0	1.2	0.1	0.2	1.5	1.1	0.4	0.1	0.0	1.6	0.0	0.0
TOTAL CAPEX	28.3	38.1	51.0	65.9	183.3	41.4	20.5	23.3	32.7	117.9	28.6	29.7	17.6	15.2	91.1	39.8	55.0
Operating Income per Cashflow	141.5	159.7	137.4	38.8	477.4	-60.0	52.5	-30.6	35.1	-3.0	5.2	51.7	114.2	270.9	442.0	171.8	464.7
Bonding											-4.3	-60.3	-5.3	-3.8	-73.7		
Proceeds from disposal of assets															29.0		
Free Operating Cashflow	113.2	121.6	86.4	-27.1	294.1	-101.4	32.0	-53.9	6.2	-117.1	-27.7	-38.3	96.6	280.9	307.7	132.0	409.7
Free Cashflow per CDI(US\$C)	11.7c	12.6c	8.9c	-2.8c	30.4c	-10.5c	3.3c	-3.9c	0.5c	-11.8c	-2.0	-2.3	5.8	16.8	18.2	7.9	24.4
Free Cashflow per CDI(\$Ac)	16.7c	18.0c	12.7c	-4.0c	43.4c	-17.1c	4.7c	-5.6c	0.8c	-19.0c	-2.6	-3.0	7.8	22.9	25.2	10.5	34.2
Entitlement Issue(net proceeds)									171.6			97.7			97.7		
Fees on Note Issue/Redemption												-15.1		-1.3	-16.4	-0.5	
Dividends & distributions paid	-299.7		-396.3		-696.0	-24.2				-24.2							-350.9
Net Cash/(Net Debt)(\$US)	-75.5	46	-276	-303	-303	-437	-405	-273	-282	-282	-290	-236	-154	123	123	257	316