PATRIOT BATTERY METALS

UNLOCKING NORTH AMERICA'S NEXT LITHIUM DISTRICT

JANUARY 2023

TSXV: PMET | ASX: PMT | OTCQX: PMETF | FWB: R9GA

LEGAL

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FORWARD-LOOKING STATEMENTS are not guarantees of future performance and involve risks, uncertainties and assumptions, which are difficult to predict. Assumptions underlying Patriot Battery Metals expectations regarding forward-looking statements or information contained in this Presentation include, among others, Patriot Battery Metals ability to comply with applicable governmental regulations and standards, its success in implementing its strategies, achieving its business objectives, the ability to raise sufficient funds from equity financings in the future to support its operations, and general business and economic conditions. The foregoing list of assumptions is not exhaustive. Prospective investors reading this Presentation are cautioned that forward-looking statements are only predictions, and that Patriot Battery Metals actual future results or performance are subject to certain risks and uncertainties including: risks related to Patriot Battery Metals mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; risks related to Patriot Battery Metals history of losses, which may continue in the future; risks related to increased competition and uncertainty related to additional financing that could adversely affect its ability to attract necessary capital funding or obtain suitable properties for mineral exploration in the future; risks related to its officers and directors becoming associated with other natural resource companies, which may give rise to conflicts of interest; uncertainty and volatility related to stock market prices and conditions; further equity financing(s), which may substantially dilute the interests of Patriot Battery Metals shareholders; risks relating to its exploration operations; dependence on general economic, market or business conditions; changes in business strategies; environmental risks and remediation measures; and changes in laws and regulations.

FORWARD-LOOKING ASSUMPTIONS/ESTIMATES in this Presentation reflects Patriot Battery Metals current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by Patriot Battery Metals, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: fluctuations in spot and forward markets for silver, gold, base and rare metals and certain other commodities (such as natural gas, fuel oil and electricity); restrictions on mining in the jurisdictions in which Patriot Battery Metals operates; laws and regulations governing our operation, exploration and development activities; its ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); inherent risks associated with tailings facilities and heap leach operations, including failure or leakages; the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events, and the effectiveness of strategies to deal with these issues; risks relating to Patriot Battery Metals exploration operations; fluctuations in currency markets (such as the US dollar versus the Canadian dollar); the volatility of the metals markets, and its potential to impact our ability to meet its financial obligations; Patriot Battery Metals ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of its property holdings; Patriot Battery Metals ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; claims and legal proceedings arising in the ordinary course of business activities.

Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. Patriot Battery Metals undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. **Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.**

QP Disclosure. The technical information in this presentation has been prepared in accordance with the Canadian regulatory requirements set out in NI 43-101 and reviewed on behalf of the Company by Mr. Darren L. Smith, M.Sc., P.Geo., Vice President of Exploration for Patriot Battery Metals Inc, a Qualified Person and registered permit holder with the Ordre des Géologues du Québec.

Competent person statement (ASX Listing Rule 5.22). The information in this presentation which relates to previously announced exploration results for the Corvette Property were first released by the Company in its Prospectus for its ASX listing released to the ASX platform on 5 December 2022 (Prospectus) and announcements released on the ASX on 14 December 2022 'Patriot Drills 113.4m of 1.61% Li2O at the CV5 Pegmatite' and 20 December 2022 'Patriot Achieves 79% Recovery in DMS Test Work'. The Company confirms it is not aware of any new information or data that materially affects the exploration results included in the Prospectus or original ASX announcements.

CV5 pegmatite

INVESTMENT HIGHLIGHTS

100% owned large consolidated 214 km2 tenement package covering more than 50 km of strike in Eeyou Istchee / James Bay Region, Quebec

Undertaking aggressive lithium focused drill program with a 5-6 rig winter drill program commencing in January 2023

Only three of six distinct clusters of lithium pegmatite identified to date have been drill tested

95 drill holes (27,470 m) completed through 2022 targeting the CV Lithium Trend, with the vast majority intercepting pegmatite.

In excess of 70 lithium bearing pegmatite outcrops discovered over 20+ km trend with additional 20+ km of trend remaining to be assessed by the Company

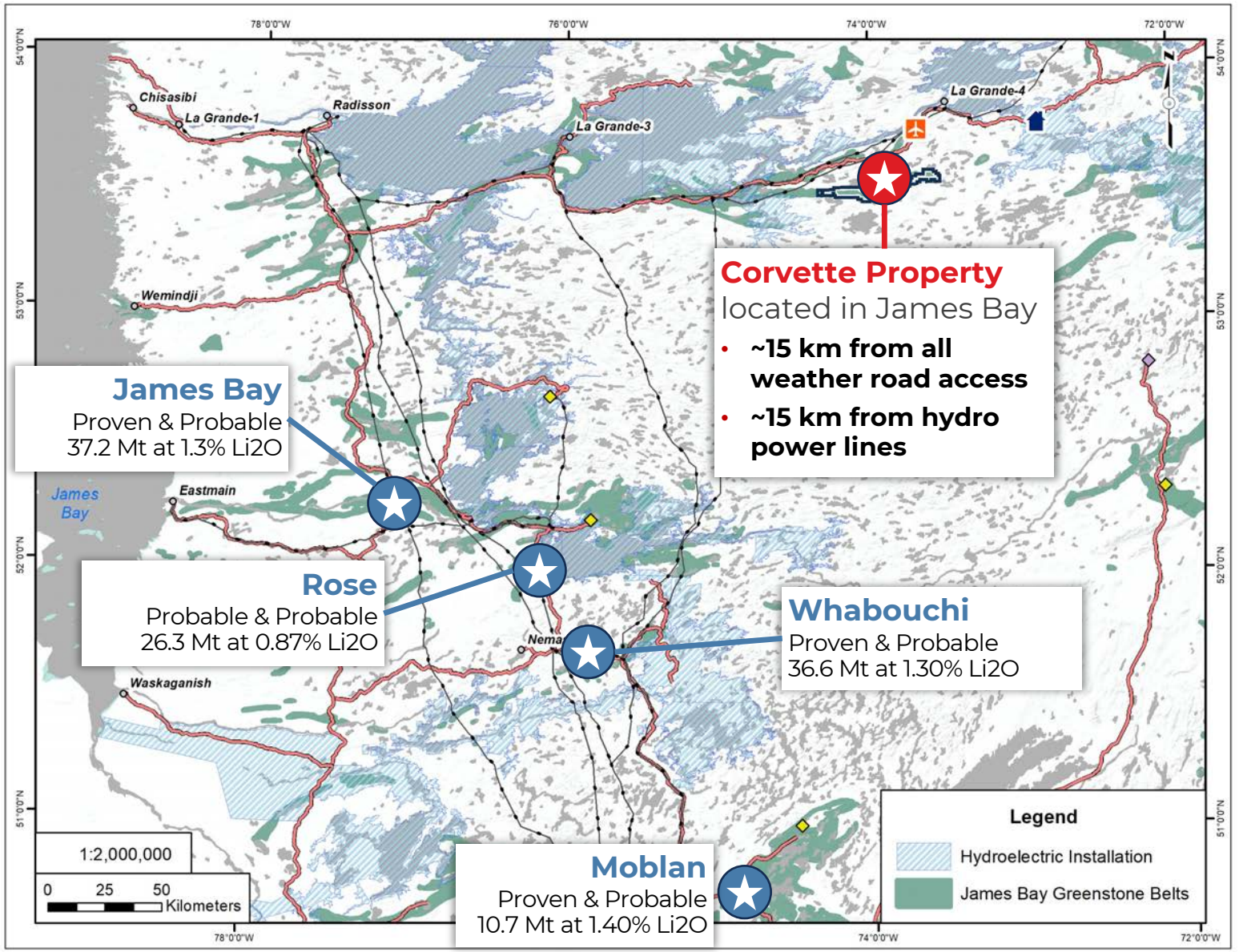
Drilling to date indicates a strike length of at least 2.2 km for the principal pegmatite body (CV5) with drill intercepts ranging from <2 to 160 m (core length)

QUEBEC JAMES BAY REGION

A Prolific Lithium Pegmatite Region

Corvette represents a new and previously unrecognized lithium pegmatite district

Well-known lithium pegmatite deposit



Corvette Property
located in James Bay

- **~15 km from all weather road access**
- **~15 km from hydro power lines**

James Bay
Proven & Probable
37.2 Mt at 1.3% Li2O

Rose
Probable & Probable
26.3 Mt at 0.87% Li2O

Whabouchi
Proven & Probable
36.6 Mt at 1.30% Li2O

Moblan
Proven & Probable
10.7 Mt at 1.40% Li2O

Sources:
Allkem – Feasibility Report Dec 2021;
Critical Elements Lithium Corp NI43 – 101 Technical Report July 2022;
Nemaska Lithium Inc, NI43-1010 Technical Report Aug 2019;
Guo Ao Feasibility Study Report 2019

Management cautions that past results or discoveries on proximal properties may not necessarily be indicative to the mineralization present on the Company's properties

CORVETTE GEOLOGY

3 Li Lithium

73 Ta Tantalum

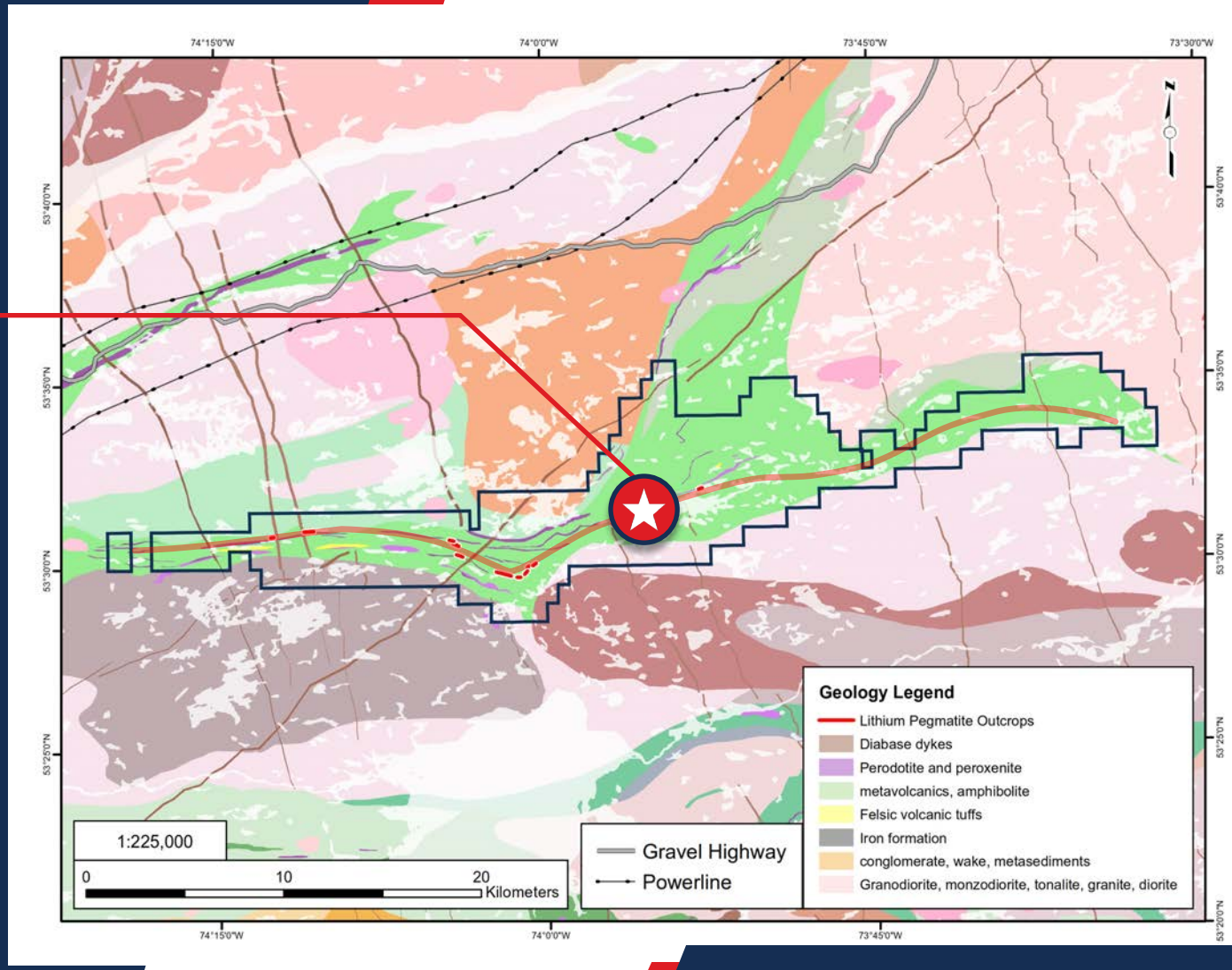
Situated within the La Grande Greenstone Belt, the Corvette Property hosts significant mineral potential over multiple deposit types

Lithium pegmatite
(CV Lithium Trend)

The CV Lithium Trend is an emerging spodumene pegmatite district **discovered by the Company in 2017**

Patriot Battery Metals owns 100% of a **214 km2 land package situated along a ~50 km prospective lithium pegmatite trend.**

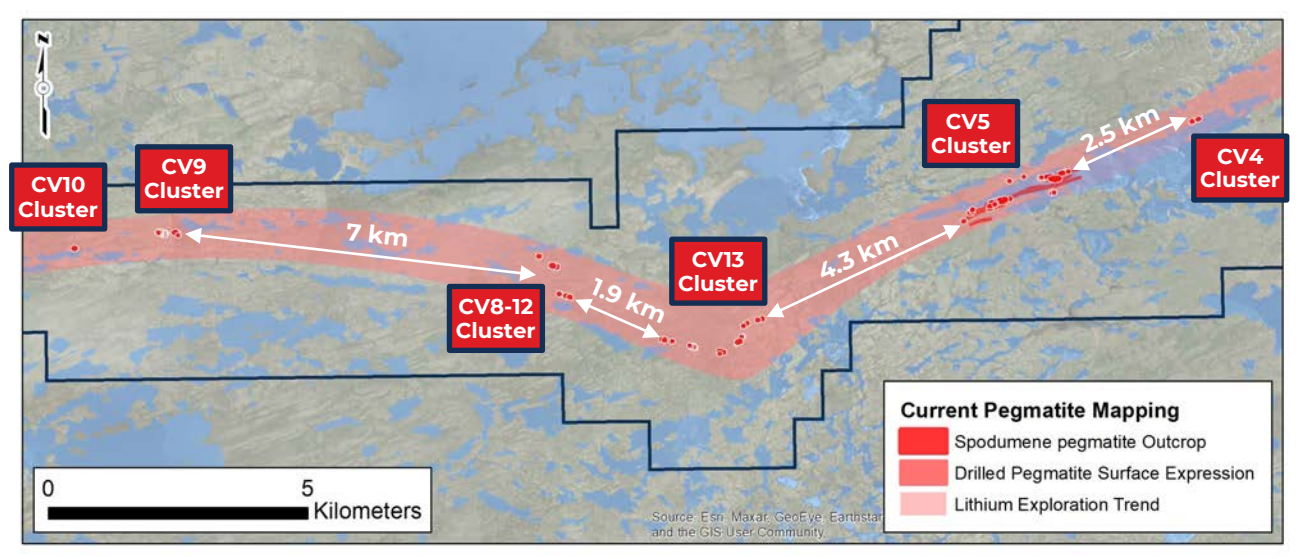
In excess of 70 lithium pegmatite outcrops identified over +20 km of trend evaluated to date



CV LITHIUM EXPLORATION TREND

Over 70 lithium pegmatite outcrops identified over +20 km of trend evaluated to date

Approximately +20 km of trend remains to be explored for lithium pegmatite outcrop



Largest outcrop is CV5 Pegmatite – **0.93% Li2O and 114 ppm Ta2O5 over 146.8 m ("discovery hole" drilled in September 2021)**

Six distinct clusters of lithium pegmatite outcrop identified to date along the CV Lithium Trend

Core area of the trend includes cluster of spodumene pegmatite outcrop (CV1, 2, 3, 5, 6, 7, & 11) where drilling has defined a principal spodumene pegmatite body (CV5) extending for at least 2.2 km in length, and remains open along strike and to depth

DRILL HOLES AT CV5 PEGMATITE CLUSTER

2022 drill result highlights

CV22-030
152.8 m @ 1.22% Li2O

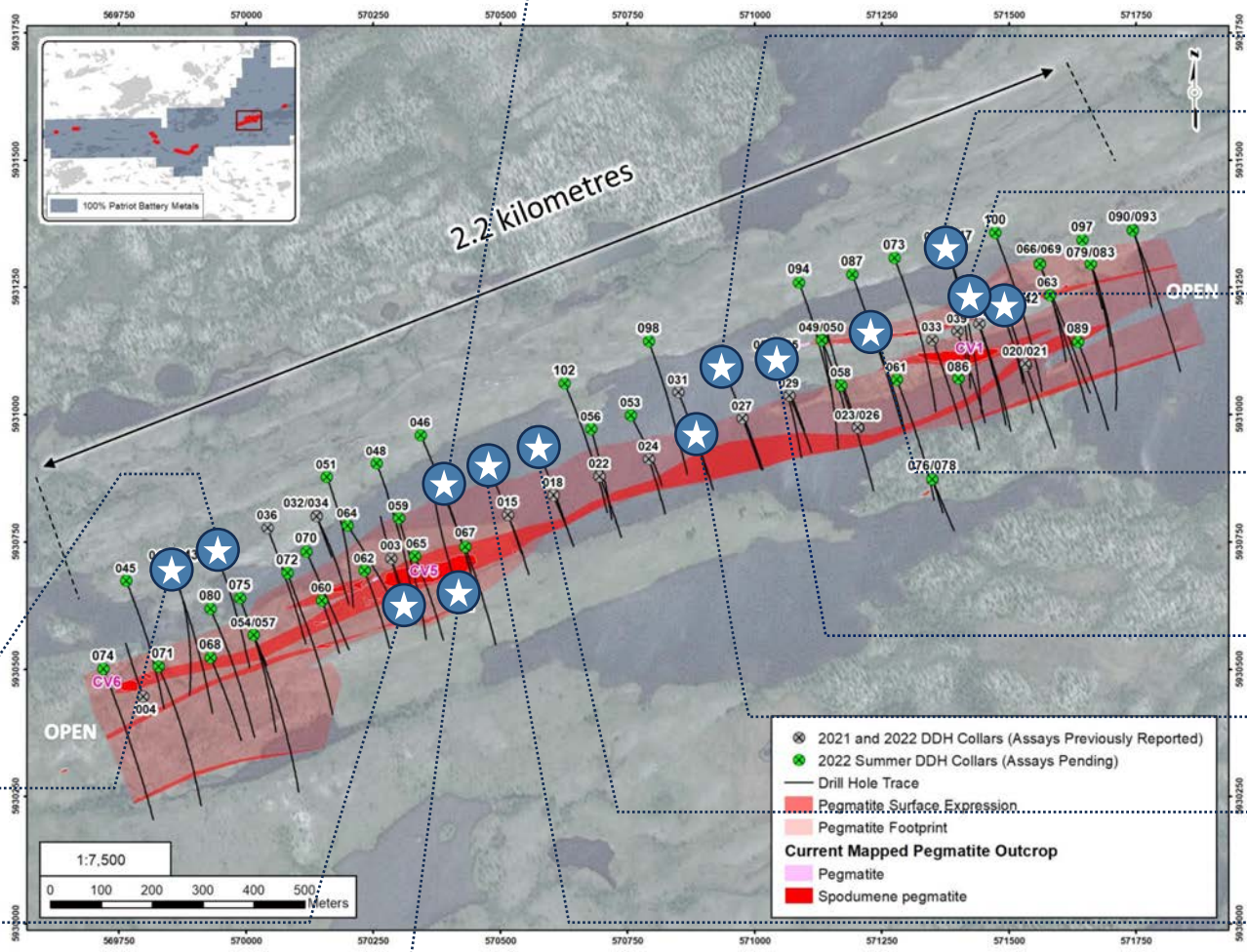
CV22-028
100.9 m @ 1.24% Li2O

CV22-044
86.2 m @ 2.13% Li2O

CV22-017
40.7 m @ 3.01% Li2O

CV22-042
159.7 m @ 1.65% Li2O

CV22-035
100.0 m @ 1.22% Li2O



CV22-052
104.5 m @ 0.97% Li2O

CV22-025
62.6 m @ 1.15% Li2O

CV22-019
33.8 m @ 1.17% Li2O

CV22-016
29.0 m @ 0.91% Li2O

CV22-038
59.3 m @ 1.42% Li2O

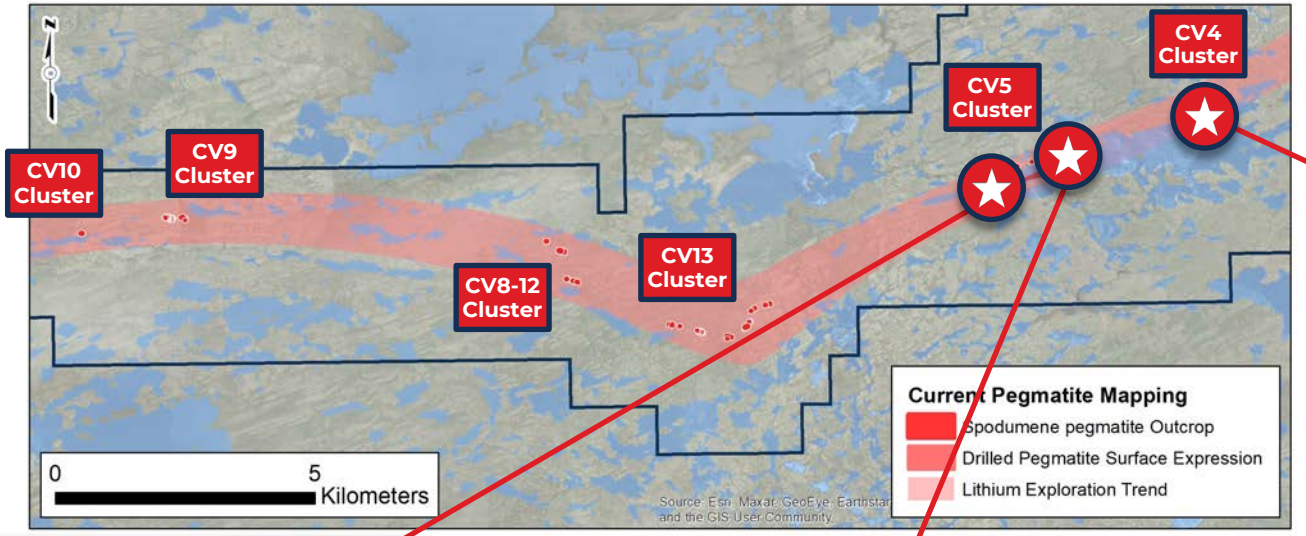
CV22-040
61.9 m @ 1.42% Li2O &
52.0 m @ 1.01% Li2O

CF21-001
148.7 m @ 0.92% Li2O

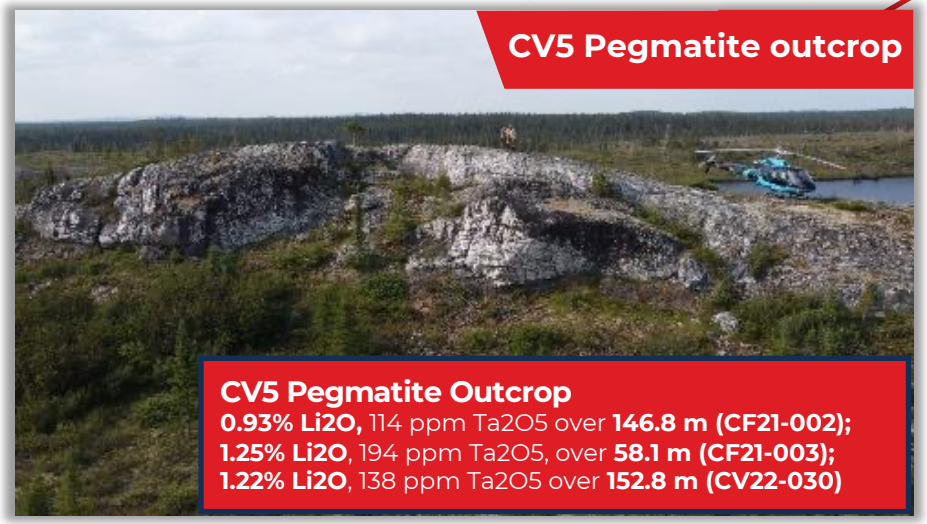
CF21-002
154.1 m @ 0.94% Li2O

CV5 PEGMATITE CORRIDOR

Primary Drilling Focus

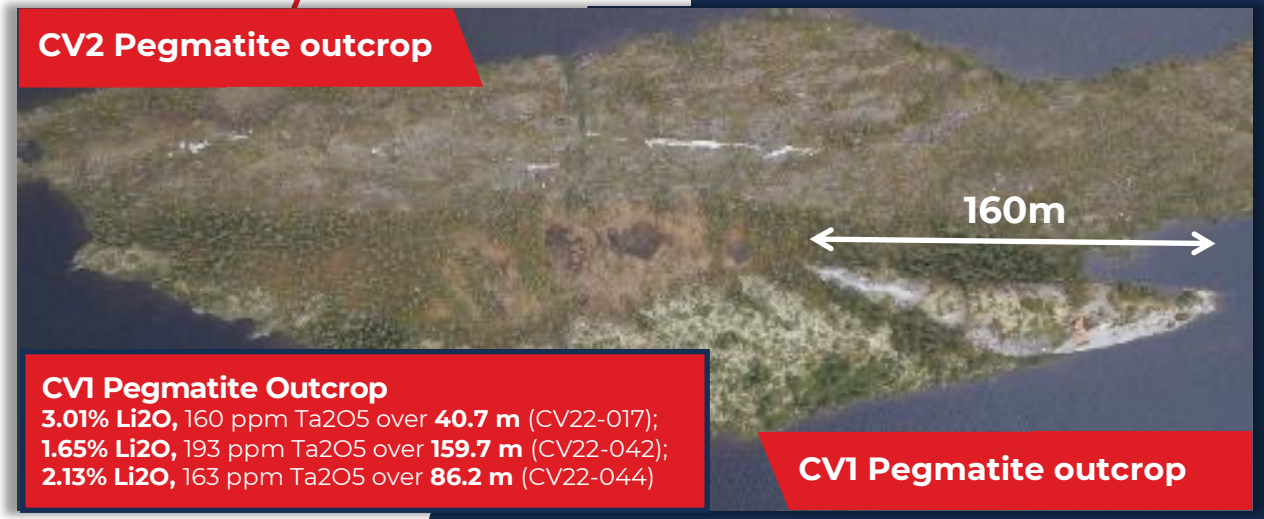


CV4 Pegmatite Outcrop
Not yet drill tested



CV5 Pegmatite outcrop

CV5 Pegmatite Outcrop
0.93% Li2O, 114 ppm Ta2O5 over **146.8 m (CF21-002);**
1.25% Li2O, 194 ppm Ta2O5, over **58.1 m (CF21-003);**
1.22% Li2O, 138 ppm Ta2O5 over **152.8 m (CV22-030)**



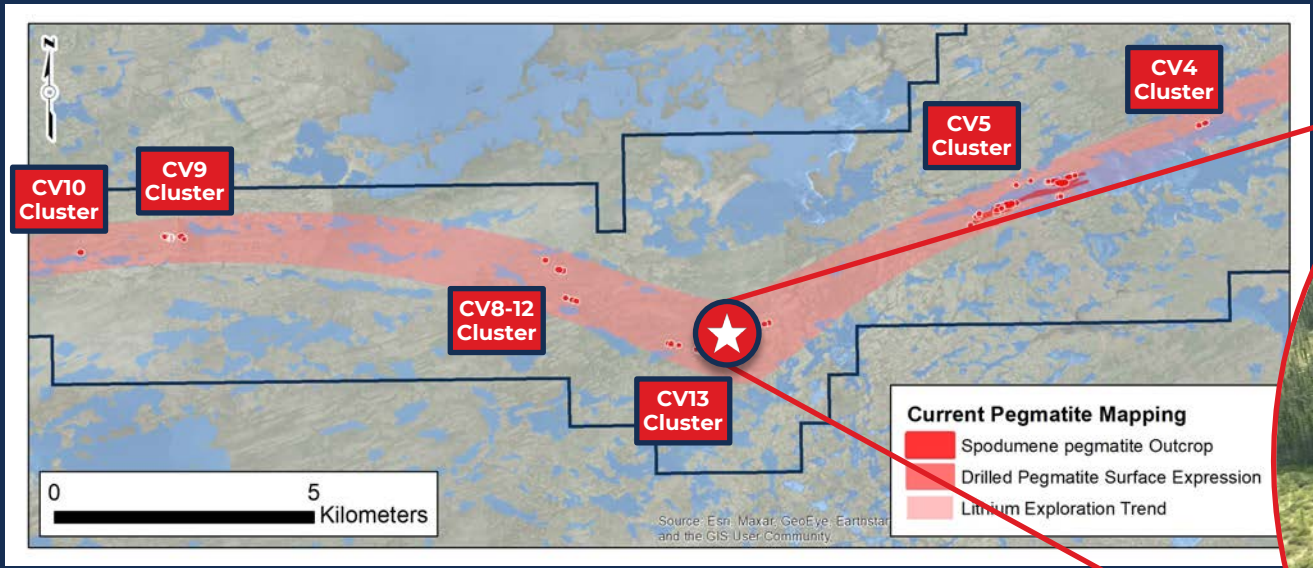
CV2 Pegmatite outcrop

CV1 Pegmatite Outcrop
3.01% Li2O, 160 ppm Ta2O5 over **40.7 m** (CV22-017);
1.65% Li2O, 193 ppm Ta2O5 over **159.7 m** (CV22-042);
2.13% Li2O, 163 ppm Ta2O5 over **86.2 m** (CV22-044)

CV1 Pegmatite outcrop

2022 SURFACE PROGRAM

Discovery of CV13 Lithium Pegmatite Cluster



CV13 lithium pegmatites within apex of structural flexure

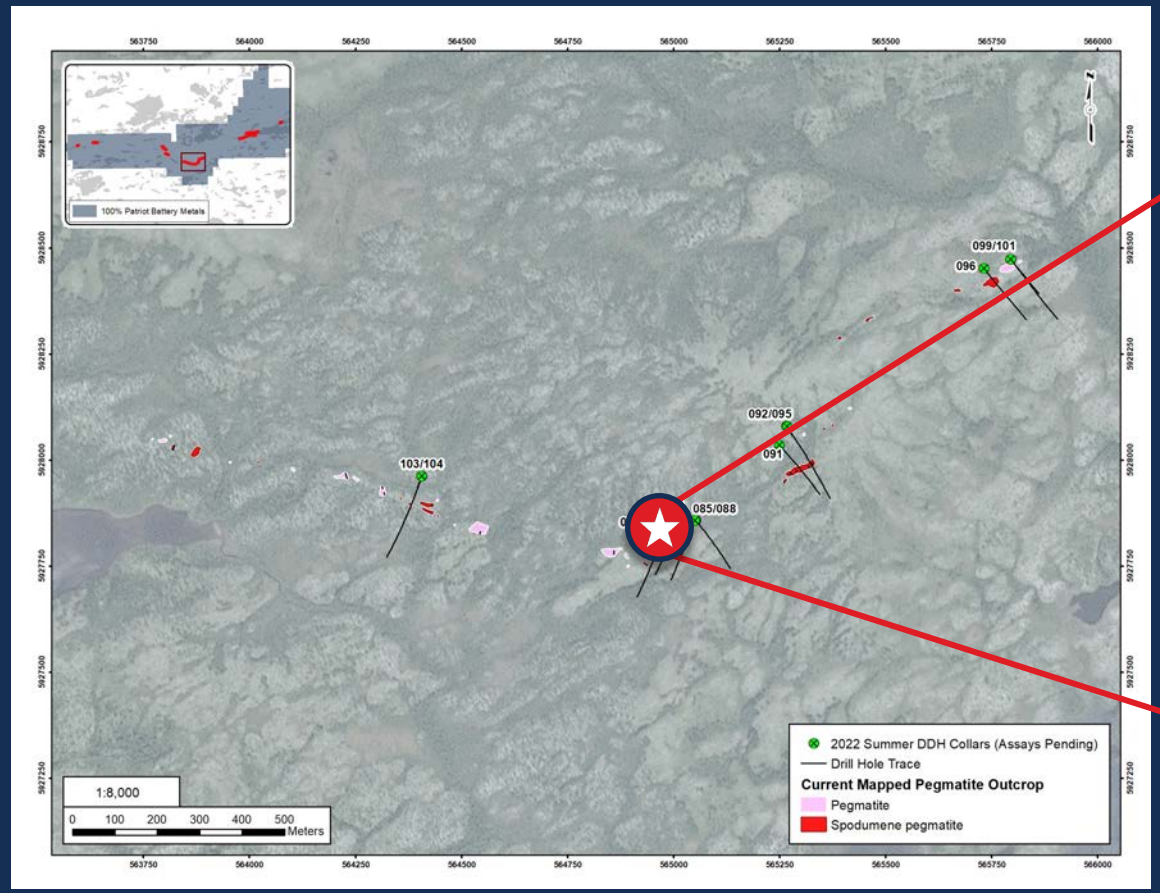
CV8 Spodumene Pegmatites, ~3km NW

Saw cut grab sample from CV13 Pegmatite

CV5 Spodumene Pegmatite, ~5km NE

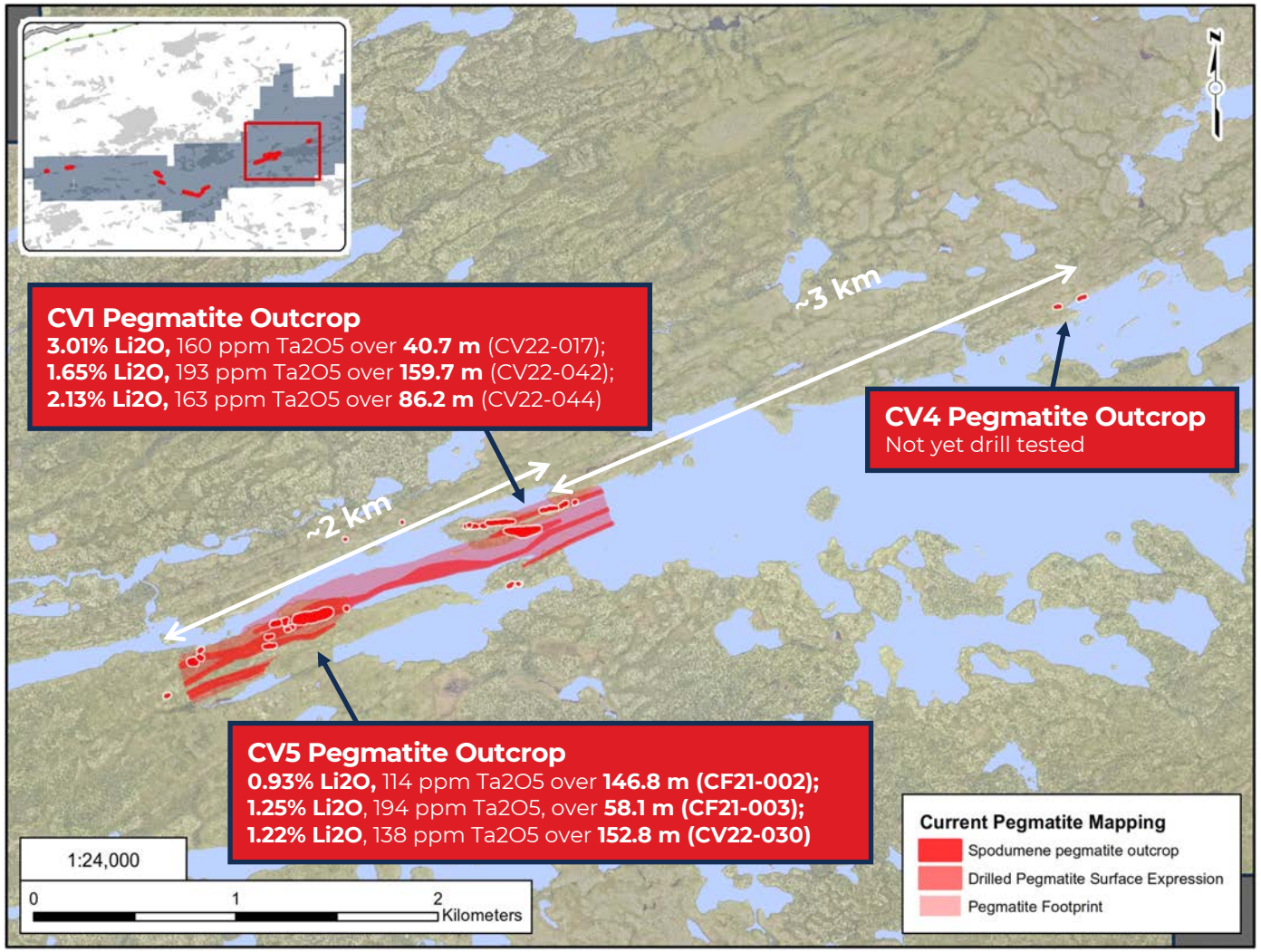
DRILL HOLES AT CV13 PEGMATITE CLUSTER

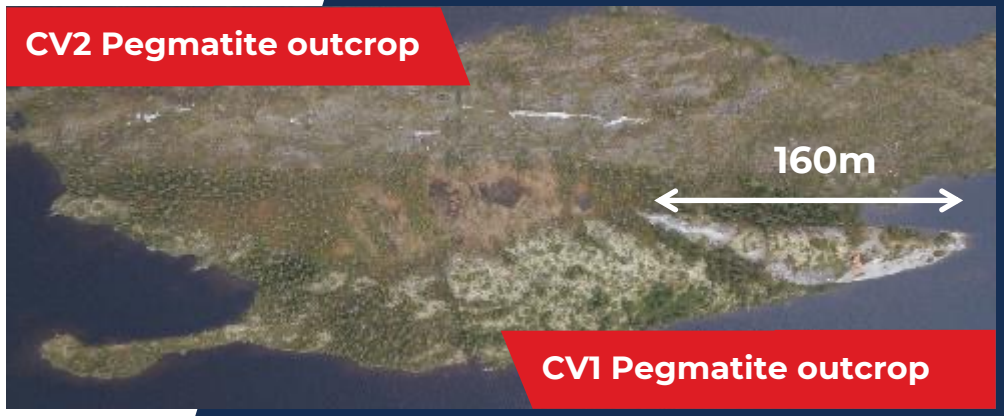
Drill hole map at the CV13 pegmatite cluster



Drill hole CV22-077 targeting large outcrop at CV13

CV5 PEGMATITE CORRIDOR





CV5 PRELIMINARY MINEROLOGY & METALLURGY

Spodumene is the dominant lithium-bearing mineral present. No significant petalite, lithium-phosphate minerals, or apatite present

Corvette | Preliminary Metallurgy

- **Spodumene is very coarse grained (cm to decimetre scale)** and liberates effectively at -6.5 mm and -9.5 mm crush sizes
  - Reduced energy consumption
- Scoping test work (HLS, DMS, Magnetics) indicate that a **5.5+% Li2O spodumene concentrate at high recovery (>75%) is expected using a simple process flowsheet**
  - Dense Media Separation (DMS) + magnetic separation
  - **No significant chemicals required** – gravity and water
- **Low Fe2O3** present at 0.65% in concentrate – iron is a key impurity to evaluate
- Tantalite concentrate (tantalum) potentially recoverable

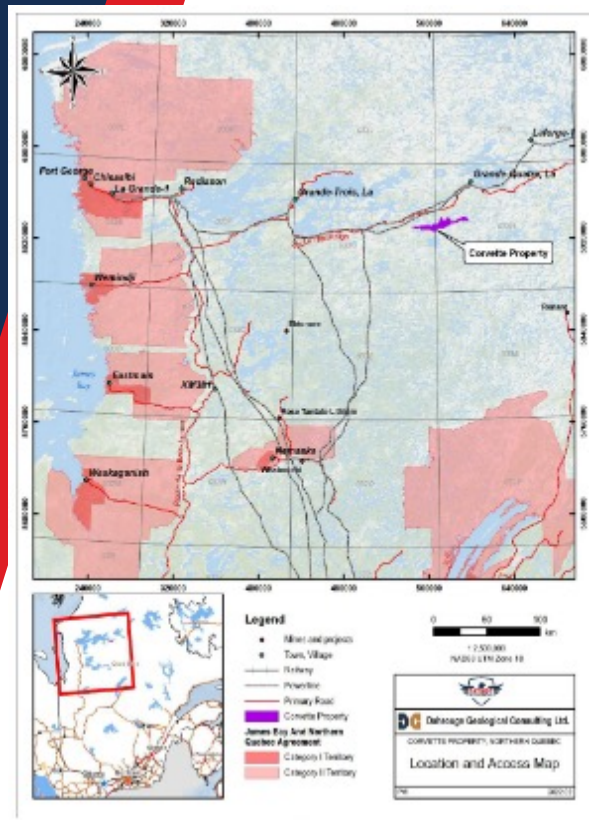
CORVETTE INFRASTRUCTURE

With only 15 km to the High Voltage power lines connected to one of the worlds largest hydro power schemes in the world (La Grande-4), there is **potential for PMET to use only primarily green energy for operations**.

CORVETTE REGULATORY

Renard Mine, James Bay Region, QC (Stornoway Diamonds)
Construction began in 2014

Diavik - North West Territories
Production started
2003 / 2021 expansion



MINING ACT | Chapter M-13

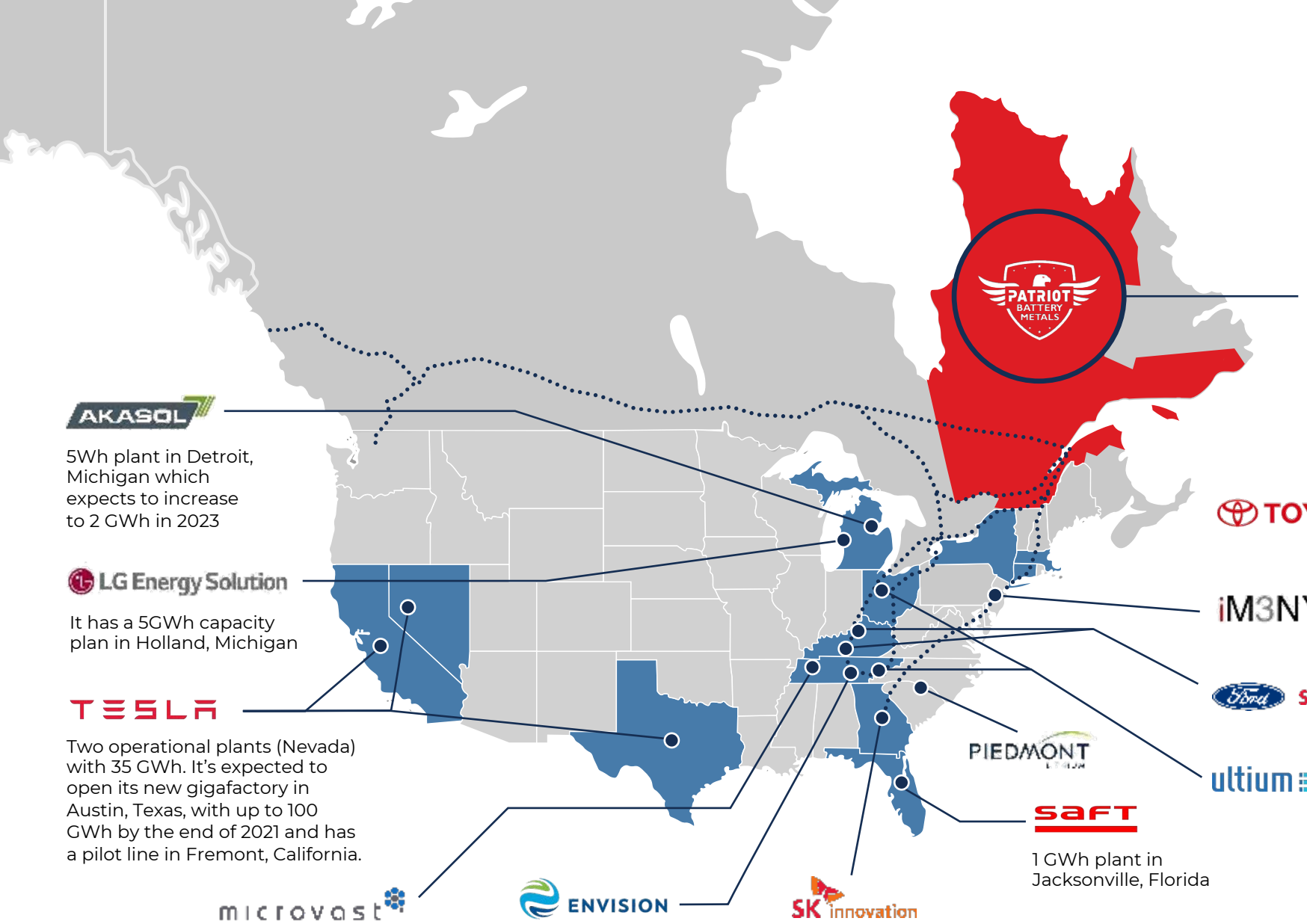
Chapter M-13 is replaced by the Mining Act (chapter M-13.1). (1987, c. 64, s. 324).

1987, c. 64, s. 324.

258. The Government, upon such conditions as it may determine, may authorize the holder of mining rights in any land under a lake or watercourse to drain the water and remove the mud covering such land.

1965 (1st sess.), c. 34, s. 229.

UNTAPPED EMERGING MARKET



AKASOL

5Wh plant in Detroit, Michigan which expects to increase to 2 GWh in 2023

LG Energy Solution

It has a 5GWh capacity plan in Holland, Michigan

TESLA

Two operational plants (Nevada) with 35 GWh. It's expected to open its new gigafactory in Austin, Texas, with up to 100 GWh by the end of 2021 and has a pilot line in Fremont, California.

microvast

2GWh plant in Clarksville

ENVISION

It has a 3 GWh factory in Tennessee.

SK innovation

It is building two plants in Georgia planned for 2021 and 2023, with initial capacities of 10 and 12 GWh respectively with the potential to increase beyond 25 GWh.

PIEDMONT

saft

1 GWh plant in Jacksonville, Florida

TOYOTA

Aims to build a **30 MWh** battery cell manufacturing facility in the US; location to be announced.

iM3NY

Aims to develop a plant by 2022 with a capacity of **1 GWh** expandable to more than **15 GWh**

Ford SK innovation

Ford and SK Innovation, BlueOvalSK, to produce **129 GWh** annually in Kentucky and Tennessee with potential to expand starting mid-decade.

ultium cells

This joint venture between GM and LG energy Solutions, plans to open a plant in Lordstown, Ohio with **30-35 GWh** in 2022 and in Spring Hill, Tennessee in 2023 with similar capacity.

LEADERSHIP

KEN BRINDSEN

B.Eng. (Mining), MAUSIMM, MAICD
Non-executive Chairman & Director

Mr Brindsen is a Mining Engineer with approximately 30 years' experience in surface and underground mining operations, including roles in mine management, production, brownfields and green-fields development roles, Executive and Board across multi-commodities.

Mr Brindsen joined Pilbara Minerals as Chief Executive Officer in January 2016, was appointed Managing director and CEO in May 2016 and led the rapid development of the Company from Junior Explorer to become one of the world's leading lithium raw materials players and entry to the ASX 100.

BLAIR WAY

B.Sc., MBA
CEO, President & Director

Mr. Way is an experienced international executive with over 30 years management experience within the resources and construction industry throughout Australasia, Canada, the United States and Europe. Mr Way has experience in a wide range of commodities including gold, copper, nickel, zinc, magnesium, graphite, cobalt and lithium.

Mr Way was most recently CEO, President and Director of TSXV listed Leading Edge Materials for over 5 years. Prior to that he was VP Project Development for TSX listed Ventana Gold. Prior to Ventana he was Project Director and President for Oceanagold Philippines. Mr Way was Project Director – Major Projects for BHP Billiton.

Mr. Way holds a Bachelor of Science (Geology) from Acadia University in Nova Scotia, Canada, a MBA from the University of Queensland, Australia, and is a Fellow of the Australasian Institute of Mining and Metallurgy.

DARREN L. SMITH

M.Sc., P.Geo.
Vice President of Exploration

With more than 16 years experience in the industry, Mr. Smith specializes in high-level project management including program design and implementation, technical reporting, land management, community engagement, and technical disclosure. He has provided technical oversight for PEA, PFS, and FS level projects as well as complex metallurgical programs.

Mr. Smith's experience includes carbonatite complexes & associated metals (Ta, Nb, Sc, REEs), Li (brine, sediment, pegmatite), Co, U, phosphate, fluorspar, as well as base & precious metals. In 2009, Darren & his team discovered one of the world's largest REE deposits (Ashram), and in 2017 discovered the Corvette lithium pegmatite district, where a +2.2 km long spodumene pegmatite (CV5) has been defined through drilling by the Company.

BRETT GROSVENOR

Metallurgy and Processing Head Consultant

Mr. Grosvenor brings compliance and development experience with over 25 years' experience in the Mining, Minerals and Power industries. Mr. Grosvenor is currently an Non-Executive Director at Perpetual Resources (ASX:PEC) and recently left the Board of Primero Group (ASX:PGX) after a successful sale of PGX for $100m. In conjunction to the board roles, Brett has held senior roles in Primero and major national and international companies such as Alstom, Laing O'Rourke, Sinclair Knight Mertz and Alinta Energy.

Mr. Grosvenor has been instrumental in the strategic transition of Primero Group from a privately held business into an ASX listed entity, through to the sale to NRW Holdings in January 2021. With tertiary qualifications in Engineering, a Master Degree in Business and a Graduate of ACID, Mr. Grosvenor provides strategic and operational input based upon sound technical execution experience.

CAPITALIZATION

SHARES OUTSTANDING	91.3 M
WARRANTS	32.0 M
OPTIONS	8.4 M
FULLY DILUTED	131.7 M
MARKET CAP	$ 600 M
CASH (CAD)	$ 22 M

24 Month Price Chart
(Tradingview.com)

PROFILE

Stock Symbol
ASX: PMT / TSXV: PMET / OTC: PMETF / FWB: R9GA

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Formation: May 10, 2007
Fiscal Year End: March 31
Junior Natural Resource - Mining

AUDITOR: Manning Elliot LLP
TRANSFER AGENT: TSX Trust Company

Board / Management con't

DUSAN BERKA
P. Eng.
Chief Financial Officer & Director

BRIAN JENNINGS
CPA,CA, B.SC
Director

JON CHRISTIAN EVENSEN
Director

KELLY PLADSON
Corporate Secretary

ABOUT

PATRIOT BATTERY METALS INC.

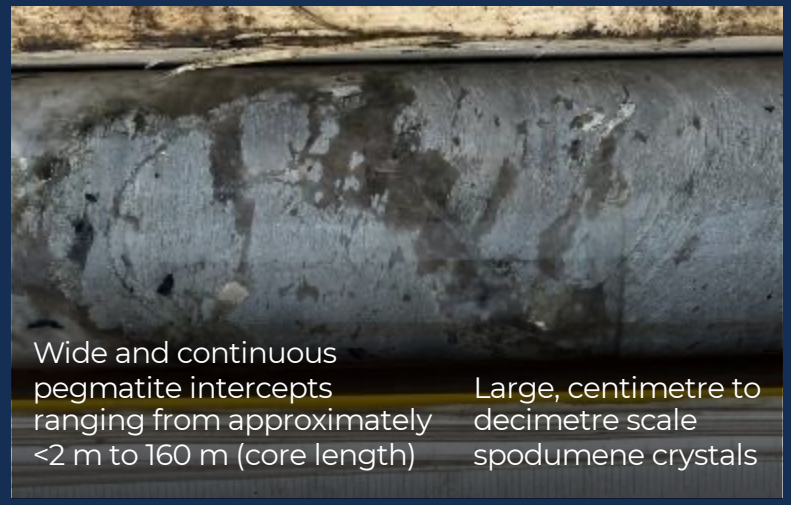
Patriot Battery Metals is a mineral exploration company focused on advancing its **district scale lithium discovery** at the Company's 100% owned Corvette Property in the James Bay region of Northern Quebec.

Exploring over **50 km of strike** in the newly discovered Corvette lithium district.

The Company is aggressively advancing the Corvette Property with a fully funded $20M five/six rig winter 2023 drill program.

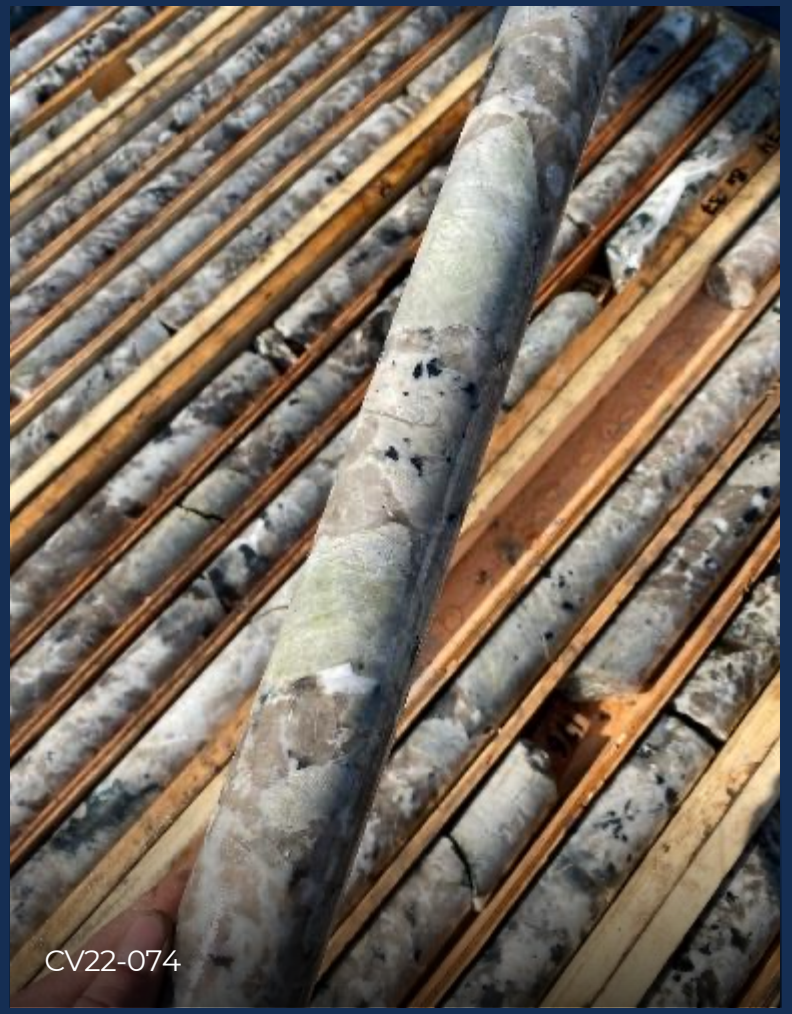
Appendix
Drill Results

CV5 PEGMATITE 2022 SUMMER DRILL PROGRAM



Wide and continuous pegmatite intercepts ranging from approximately <2 m to 160 m (core length)

Large, centimetre to decimetre scale spodumene crystals



CV22-074

Core Shack at Camp

spodumene-quartz-feldspar pegmatite core (CV22-038)

Visual observations relating to the abundance of spodumene crystals logged in the drill core should not be considered a substitute for a laboratory analysis. Assay results are required to determine the grade of mineralisation identified in geological logging

CV5 PEGMATITE 2022 WINTER ASSAY RESULTS

CV22-030
1.22% Li2O and 138 ppm Ta2O5 over **152.8 m**, including **1.51% Li2O** and 100 ppm Ta2O5 over **66.0 m**

CV22-028
1.24% Li2O and 164 ppm Ta2O5 over **100.9 m,** including **3.62% Li2O** and 200 ppm Ta2O5 over **9.0 m**

CV22-019
0.79% Li2O and 118 ppm Ta2O5 over **98.9 m** including **1.17% Li2O** and 111 ppm Ta2O5 over **33.8 m**

CV22-017
2.14% Li2O and 145 ppm Ta2O5 over **73.0 m** including **3.01%** Li2O and 160 ppm Ta2O5 over **40.7** m

Hole ID	From (m)	To (m)	Interval (m)	Li_2O (%)	Ta_2O_5 (ppm)	Total Depth (m)	Azimuth (°)	Dip (°)	Date Reported
CV22-015	27.1	75.1	48.0	0.44	76	176.9	158	-45	17-May-2022
incl.	27.1	32.0	4.9	1.14	96				
incl.	51.5	58.3	**6.8**	**1.22**	113				
incl.	70.6	75.1	4.5	0.99	105				
CV22-016	89.2	194.0	104.8	0.59	114	252.1	158	-45	17-May-2022
incl.	91.0	120.0	**29.0**	**0.91**	127				
Incl.	134.5	147.6	**13.1**	**1.53**	137				
	195.5	210.0	14.5	0.92	118				
CV22-017	162.8	235.8	**73.0**	**2.14**	145	344.7	158	-45	25-May-2022
incl.	165.7	185.0	19.4	1.57	148				
incl.	190.4	231.0	**40.7**	**3.01**	160				
	269.9	272.1	2.2	0.02	94				
CV22-018	54.2	82.4	**28.2**[4]	**0.94**	106	149.9	158	-45	17-May-2022
CV22-019	108.5	207.3	98.9	0.79	118	230.9	158	-45	17-May-2022
incl.	110.2	144.0	**33.8**	**1.17**	111				
incl.	192.0	204.0	12.0	1.23	103				
CV22-020	38.8	50.1	11.3	0.98	153	203.8	338	-45	13-Jun-2022
incl.	38.8	46.0	7.3	1.41	130				
CV22-021	68.8	72.0	3.3	0.24	123	246.0	158	-45	13-Jun-2022
CV22-022	33.1	53.8	20.7	0.50	142	184.0	158	-45	13-Jun-2022
incl.	34.0	37.0	3.0	1.76	115				
	77.3	80.9	3.7	0.05	61				
CV22-023	117.9	120.6	2.7	0.30	51	285.0	338	-45	13-Jun-2022
CV22-024	45.5	66.4	**20.8**	**1.16**	132	156.0	158	-45	13-Jun-2022
incl.	46.5	65.0	**18.5**	**1.26**	121				
CV22-025	22.7	85.3	**62.6**	**1.15**	154	153.0	158	-45	13-Jun-2022
incl.	61.9	72.0	10.2	2.76	341				
	90.6	97.5	6.8	0.16	73				
CV22-026	33.9	36.6	2.7	0.97	141	156.0	N/A	-90	13-Jun-2022
	47.1	54.8	7.6	0.26	93				
	56.3	59.4	3.1	0.10	75				
	71.8	147.0	75.2	0.68	151				
incl.	73.8	103.0	**29.3**	**1.14**	156				
CV22-027	37.4	51.7	14.3	0.82	146	150.1	158	-45	13-Jun-2022
	55.1	107.5	**52.4**	**0.97**	124				
incl.	63.9	90.5	**26.6**	**1.39**	125				
CV22-028	132.0	232.9	**100.9**	**1.24**	164	291.0	158	-45	23-Jun-2022
incl.	173.0	217.0	**44.0**	**2.17**	187				
or	201.0	210.0	**9.0**	**3.62**	200				
CV22-029	64.4	127.1	62.8	0.61	117	165.0	158	-45	23-Jun-2022
incl.	64.4	95.9	**31.6**	**0.95**	158				
or	90.5	95.9	5.4	2.90	356				
CV22-030	86.4	239.2	**152.8**[4]	**1.22**	138	258.0	158	-45	23-Jun-2022
incl.	164.0	230.0	**66.0**	**1.51**	100				
CV22-031	107.9	195.2	87.3	0.61	113	231.0	158	-45	13-Jun-2022
incl.	109.0	142.5	**33.5**	**1.25**	185				
incl.	114.0	119.0	5.0	2.90	384				
CV22-032	*Hole lost prior to target due to drilling conditions*					120.6	158	-45	-
CV22-033	19.8	25.0	5.1	0.60	146	261.1	158	-45	13-Jun-2022
	128.7	145.5	**16.8**	**1.03**	127				
incl.	133.7	144.5	**10.8**	**1.51**	166				
	149.3	194.7	45.4	0.20	77				
CV22-034	173.5	178.9	5.4	0.79	100	329.8	158	-55	23-Jun-2022
	183.4	187.3	3.9	0.53	142				
	237.3	255.0	17.7	0.82	56				
	273.2	277.3	4.0	1.03	91				
	323.1	326.7	3.6	0.30	53				

(1) All drill holes are NQ core size; (2) All intervals are core length and presented for all pegmatite intervals >2 m. True width of intervals is not confirmed. Geological modelling is ongoing; (3) Azimuths and dips presented are those 'planned' and may vary off collar and downhole; (4) Includes minor intervals of non-pegmatite units; (5) Collared in pegmatite

~13 cm spodumene crystal (CV22-030 @ ~132 m)

CV5 PEGMATITE 2022 SUMMER ASSAY RESULTS

Hole ID	From (m)	To (m)	Interval (m)	Li_2O (%)	Ta_2O_5 (ppm)	Total Depth (m)	Azimuth (°)	Dip (°)	Date Reported
CV22-035	0.8	3.3	2.5[5]	0.62	155	281.0	158	-45	28-Jul-2022
	123.9	223.8	**100.0**	**1.22**	117				
incl.	185.5	212.5	**27.0**	**2.53**	130				
or	202.5	212.5	**10.0**	**3.29**	177				
CV22-036	176.5	183.8	**7.3**	**2.00**	167	334.8	158	-45	28-Jul-2022
	193.1	211.3	18.2	0.17	105				
	232.7	238.1	5.4	1.35	63				
	249.3	252.3	3.0	0.27	70				
	260.6	287.6	**27.0**	**1.38**	99				
	320.8	324.0	3.1	0.06	145				
CV22-037	35.6	46.1	10.6	0.63	177	311.0	158	-45	31-Aug-2022
incl.	40.0	44.2	4.2	1.21	232				
	145.2	197.2	52.0[4]	0.41	129				
incl.	149.8	155.0	5.2	1.49	169				
CV22-038	214.0	273.3	**59.3**	**1.42**	106	316.8	158	-45	31-Aug-2022
	234.8	242.0	7.2	2.06	141				
CV22-039	30.4	39.2	8.8	0.97	134	256.9	158	-45	31-Aug-2022
	138.0	178.5	40.5	0.56	158				
Incl.	141.0	151.8	**10.8**	**1.55**	244				
	186.8	191.3	4.4	0.06	258				
CV22-040	214.0	275.9	**61.9**	**1.42**	99	403.8	158	-45	12-Oct-2022
incl.	215.0	245.0	**30.0**	**2.00**	117				
	303.6	371.6	68.0	0.87	110				
incl.	311.0	363.0	**52.0**	**1.01**	113				
	377.3	383.9	6.6	0.03	143				
CV22-041	52.9	63.2	**10.3**	**1.42**	123	295.9	158	-45	12-Oct-2022
	163.9	201.6	37.7	0.22	257				
CV22-042	54.8	59.8	5.1	0.67	340	393.0	158	-65	31-Aug-2022
	131.8	291.5	**159.7**	**1.65**	193				
incl.	238.5	275.5	**37.0**	**3.04**	209				
or	249.5	258.5	**9.0**	**4.12**	162				
CV22-043	201.5	206.3	4.8	0.40	216	513.6	158	-59	31-Aug-2022
	258.6	262.2	3.7	1.57	62				
	319.4	342.2	**22.7**	**1.68**	91				
incl.	327.5	334.5	**7.0**	**3.13**	75				
	422.9	425.1	2.2	0.01	53				

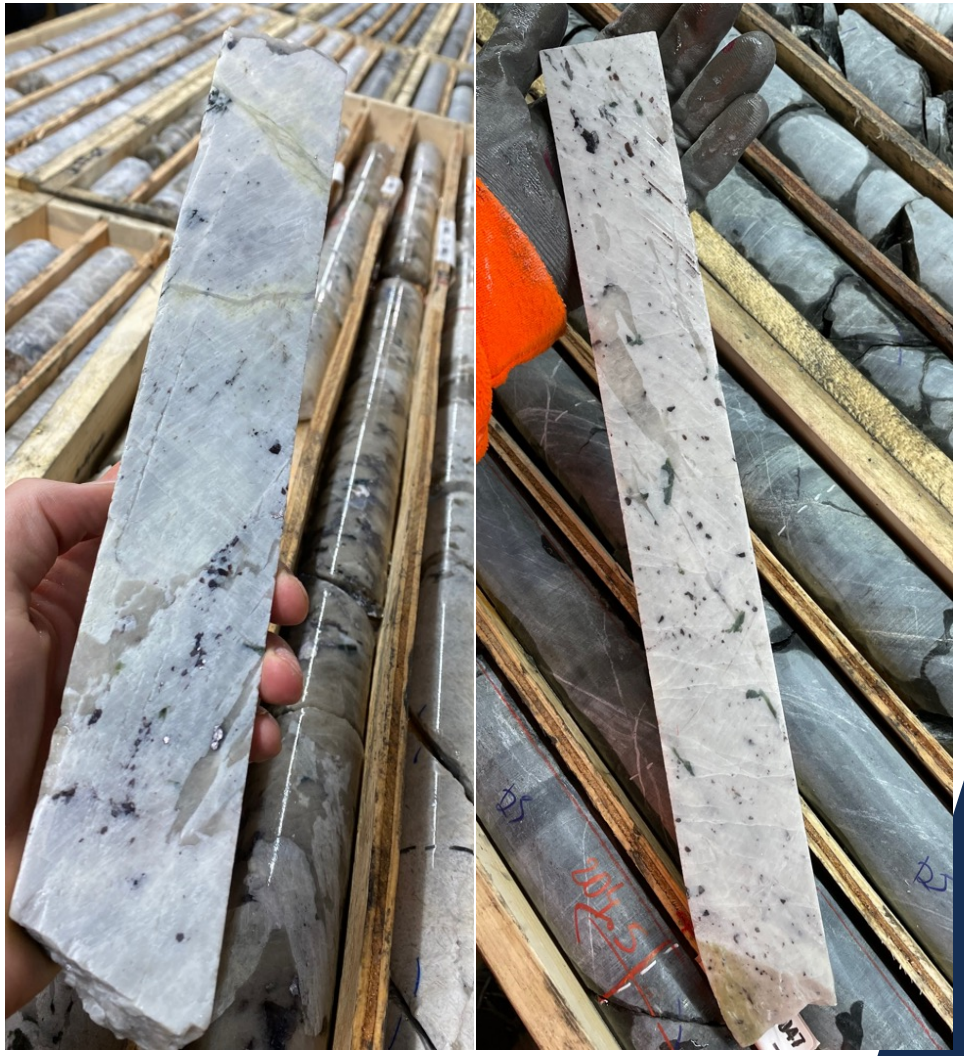
Hole ID	From (m)	To (m)	Interval (m)	Li_2O (%)	Ta_2O_5 (ppm)	Total Depth (m)	Azimuth (°)	Dip (°)	Date Reported
CV22-044	136.0	142.7	6.7	1.89	91	414.5	158	-45	31-Aug-2022
	244.4	330.7	**86.2**	**2.13**	163				
incl.	308.5	326.5	**18.0**	**3.07**	265				
CV22-045	215.6	242.2	**26.6**	**1.26**	150	377.4	158	-45	12-Oct-2022
	266.7	268.8	2.1	0.04	215				
	311.9	336.3	24.4	0.24	117				
CV22-046	213.9	218.7	4.8	0.58	121	463.9	158	-50	13-Dec-2022
	408.7	415.1	6.4	0.23	117				
	439.8	449.4	9.6	0.05	95				
CV22-047	*No appreciable mineralization*					554.1	158	-59	12-Oct-2022
CV22-048	181.3	228.7	**47.4**	**1.42**	88	449.2	158.0	-45	12-Oct-2022
incl.	188.0	209.0	**21.0**	**1.96**	105				
	312.9	320.5	7.6	1.61	135				
	390.1	425.8	35.7	0.67	88				
incl.	414.0	425.8	**11.8**	**1.10**	83				
	428.8	434.4	5.6	0.77	83				
CV22-049	141.3	237.3	**96.0**	**0.92**	111	304.8	158	-45	12-Oct-2022
incl.	178.2	224.5	**46.3**	**1.41**	157				
or	212.0	224.5	**12.5**	**2.62**	303				
CV22-050	178.2	207.6	**29.3**	**1.79**	190	339.0	158	-60	12-Oct-2022
incl.	179.0	201.5	**22.5**	**2.29**	159				
CV22-051	*No appreciable mineralization*					520.8	158	-58	12-Oct-2022
CV22-052	124.7	229.3	**104.5**	**0.97**	128	284.8	158	-45	12-Oct-2022
incl.	158.7	210.7	**51.9**	**1.52**	104				
or	181.7	202.5	**20.8**	**2.45**	146				
CV22-053	88.4	189.8	101.4	0.57	121	218.5	158	-45	12-Oct-2022
incl.	107.3	138.0	**30.7**	**1.05**	136				
CV22-054	32.0	35.8	3.8	0.79	311	126.4	158	-58	12-Oct-2022
	40.6	66.0	**25.4**	**1.31**	167				
	73.8	81.0	7.2	1.12	243				
CV22-055	167.4	202.9	**35.5**	**1.58**	312	320.0	158	-60	13-Dec-2022
incl.	172.5	183.5	**11.0**	**2.20**	342				
incl.	189.5	200.9	**11.4**	**2.10**	146				
CV22-056	96.8	186.3	89.5	0.50	160	241.9	158	-45	12-Oct-2022
incl.	102.8	112.3	**9.6**	**1.14**	198				
incl.	129.1	138.0	**8.9**	**1.61**	233				

~14 cm spodumene crystal (CV22-044 @ ~307.5 m)

(1) All drill holes are NQ core size; (2) All intervals are core length and presented for all pegmatite intervals >2 m. True width of intervals is not confirmed. Geological modelling is ongoing; (3) Azimuths and dips presented are those 'planned' and may vary off collar and downhole; (4) Includes minor intervals of non-pegmatite units; (5) Collared in pegmatite

CV5 PEGMATITE 2022 SUMMER ASSAY RESULTS

Hole ID	From (m)	To (m)	Interval (m)	Li_2O (%)	Ta_2O_5 (ppm)	Total Depth (m)	Azimuth (°)	Dip (°)	Date Reported
CV22-057	23.0	30.6	7.5	0.70	164	443.1	158	-45	13-Dec-2022
	41.1	56.4	**15.3**	**1.09**	92				
	67.9	70.6	2.7	0.70	209				
	226.0	232.1	6.2	0.01	85				
CV22-058	104.9	119.9	15.0	0.25	159	299.0	158	-45	13-Dec-2022
	124.4	130.2	5.8	0.95	101				
CV22-059	57.3	176.4	**119.1**	**0.89**	97	352.9	158	-45	13-Dec-2022
incl.	66.0	85.0	**19.0**	**2.05**	120				
	304.9	319.9	**15.0**	**1.72**	148				
CV22-060	29.6	53.8	**24.3**	**1.14**	164	147.1	158	-45	13-Dec-2022
	94.9	97.5	2.6	0.70	126				
	116.7	119.2	2.5	0.32	171				
CV22-061	86.8	97.4	10.6	0.63	114	340.9	158	-45	13-Dec-2022
CV22-062	25.3	85.3	**60.0**	**1.52**	195	220.8	158	-45	13-Dec-2022
incl.	26.0	44.0	**18.0**	**2.16**	316				
	146.5	152.3	5.8	0.65	149				
CV22-063	69.9	109.8	**39.9**	**1.30**	141	325.4	158	-45	13-Dec-2022
incl.	77.0	95.0	**18.0**	**2.28**	121				
	174.3	189.6	15.3	0.25	88				
CV22-064	77.4	119.5	**42.2**	**1.52**	300	340.7	158	-53	13-Dec-2022
incl.	80.3	102.5	**22.2**	**2.27**	209				
	141.5	143.6	2.1	0.16	62				
	160.5	178.3	**17.8**	**2.53**	167				
	183.4	212.5	**29.1**	**1.21**	125				
	215.2	219.4	4.3	0.40	237				
	220.2	231.1	**10.9**	**1.18**	177				
	240.5	246.7	6.2	0.05	130				
	248.8	252.9	4.1	0.07	11				
	313.8	321.8	8.0	0.54	77				
CV22-065	7.2	42.0	34.8	0.68	197	242.0	158	-45	13-Dec-2022
incl.	16.0	30.0	**14.0**	**1.21**	161				
	54.7	74.6	**19.9**	**1.04**	117				
	168.6	171.5	2.9	0.30	151				
CV22-066	54.1	62.9	8.7	1.24	185	437.0	158	-48	13-Dec-2022
	162.1	275.5	**113.4**	**1.61**	139				
incl.	188.0	226.0	**38.0**	**2.17**	164				
or	224.0	226.0	**2.0**	**6.41**	26				
incl.	244.0	272.6	**28.6**	**2.31**	164				



Assays remaining to be reported for drill holes CV22-067 through 104 (38 holes)

Segment of 1.8 m spodumene crystal at ~225 m depth in CV22-066

(1) All drill holes are NQ core size; (2) All intervals are core length and presented for all pegmatite intervals >2 m. True width of intervals is not confirmed. Geological modelling is ongoing; (3) Azimuths and dips presented are those 'planned' and may vary off collar and downhole; (4) Includes minor intervals of non-pegmatite units; (5) Collared in pegmatite

THANK YOU

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