



**Declaration by Liquidators about value
of shares and options of the Company as worthless**

**Pluton Resources Limited
(Receiver and Manager Appointed)(In Liquidation)
ACN 114 561 732**

We refer to the appointment of Sam Marsden and Derrick Vickers as Joint and Several Liquidators of the Company on 3 August 2016, pursuant to an Order of the Supreme Court of Western Australia in Court proceeding number COR 61 of 2016.

We provide the following declaration to assist shareholders and option holders who may have the ability to choose to make a capital loss in the income year as a result of CGT event G3 occurring in relation to their investment. However, shareholders should seek their own legal and taxation advice in relation to this matter.

Declaration of worthless shares and options (ASX:PLV)

Under section 104-145 of the *Income Tax Assessment Act 1997* the Liquidators of the Company declare that each of the PLV shares and options have no value or have only negligible value and declare that there is no likelihood that shareholders or option holders will receive a distribution in the course of the winding up of PLV.

As such, we declare that each of the shares and options are worthless as at today's date.

Further information and queries

Should you have any queries in relation to dealing with worthless shareholdings or options holdings you may find further information available from the Australian Taxation Office here: <https://www.ato.gov.au/General/Capital-gains-tax/Shares,-units-and-similar-investments/Investments-in-a-company-in-liquidation-or-administration/>

All shareholders, option holders and creditors should seek their own independent taxation and legal advice in all circumstances.

DATED this 25th day of June 2019

A handwritten signature in blue ink, appearing to read 'Sam Marsden'.

Sam Marsden
Joint and Several Liquidator

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