



23 February 2017

Cleansing notice – Share purchase plan

Under ASIC Class Order 09/425 (**CO 09/425**), KGL Resources Limited (ASX: KGL) (**KGL**) gives notice that:

- (a) KGL will make offers to issue ordinary shares under a share purchase plan (**SPP**) without disclosure under part 6D.2 *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is given under CO 09/425 and in particular, paragraph 7(f)(ii) of CO 09/425 which requires that KGL gives this notice to ASX within the 24 hour period before the SPP offer;
- (c) at the date of this notice, KGL has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to KGL; and
 - (ii) section 674 Corporations Act; and
- (d) at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act, as if this notice were a notice under section 708A(5)(e) Corporations Act).

For and on behalf of the board of KGL.

Kylie Anderson
Company Secretary
KGL Resources