



23 Feb 2017

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**UBS Share Builders: Distribution Announcement**

UBS AG, Australia Branch ("**UBS**") issued **AMC SSA**, **AMC SSE** & **AMC SSL** Series of UBS Share Builders over fully paid Shares of Amcor Limited pursuant to the relevant Master Product Disclosure Statement (dated either 25 Sep 2014 or 16 Oct 2015) and the relevant Term Sheet for the Series referred to collectively as the ("**PDS**").

Amcor Limited recently announced the following distribution ("**Distribution**"):

Distribution amount (AUD): \$0.2560 Distribution

Ex-Distribution Date: 24 Feb 2017

Distribution record date: 27 Feb 2017

Distribution payment date: 24 Mar 2017

The Distribution is 0% franked.

Correspondingly, the **AMC SSA**, **AMC SSE** & **AMC SSL** UBS Share Builders will commence trading ex-Distribution on 24 Feb 2017 and will have a Distribution record date of 27 Feb 2017.

Holders should be aware that Amcor Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by Amcor Limited.

The Distribution will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Distribution to reduce the outstanding Loan Amount of the UBS Share Builders, which UBS has applied as follows:

ASX Code for UBS Share Builders	Loan Amount	
	Old	New
AMC SSA	\$6.3741	\$6.1181
AMC SSE	\$10.1138	\$9.8578
AMC SSL	\$7.6821	\$7.4261

The new Loan Amount will be effective from the Ex-Distribution Date of 24 Feb 2017.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director