

24 February 2017

## Centuria Capital Group – (ASX Code: CNI) Interim Distribution Payment

It is our pleasure to advise securityholders that Centuria Capital Group's ("Centuria" or the "Group") interim distribution has been paid today for the half-year ended 31 December 2016.

## **Interim Distribution**

An interim distribution of 2.30 cents per stapled security has been paid today and we attach a distribution statement for your records. The distribution comprises a 1.50 cents dividend per stapled security that is fully franked and a 0.80 cents trust distribution per stapled security that is 50% tax deferred.

## **1H17 Interim Results Presentation**

Our half-year results presentation is available to view:

- · At the Shareholder Centre tab on our website: www.centuria.com.au or
- At the following link: http://centuria.com.au/cni-fy17-interim-results/

In addition, a pre-recorded presentation by John McBain, Group CEO and Simon Holt, CFO is available on our website: www.centuria.com.au

The last six months has been a transformational period for Centuria with completion of the acquisition of the majority of 360 Capital Group's real estate funds management platform in January 2017.

Centuria now manages \$3.75 billion of assets through its property funds management and investment bonds management divisions and the Group's market capitalisation has more than trebled.

In addition, the unlisted trusts managed by Centuria have total funds under management ("FUM") of \$1.4 billion. Centuria now manages three separate listed real estate investment trusts with combined FUM of \$1.6 billion.

Another important component of the transaction was the acquisition of \$116 million of co-investment interests in its listed funds which assists in increasing recurring Group revenues to 77% of total revenues post acquisition.

Centuria will continue to focus on its core operations to drive increased securityholder wealth through reliable, growing securityholder returns and a wider appreciation of Centuria in the financial markets as we continue to expand the business.

Thank you for your ongoing support and we look forward to reporting further on our progress over the course of the second half of the year.

Yours sincerely,

John McBain Group CEO