



LionHub Group Limited

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LionHub receives Working Capital Loan from Lian Keng Enterprises

LionHub Group Limited is pleased to advise that it has secured a \$1.0 million Singapore dollar loan facility from its major shareholder, Lian Keng Enterprises Pte Ltd (LKE), to assist with working capital while the Company pursues other longer term funding alternatives for the development of its two technology park projects in the Anhui Province in China.

Key terms of the loan provided by LKE are summarised as follows:

Facility Amount	Up to S\$1 million
Repayment	12 months from first drawdown, or upon LHB securing funds from the convertible notes or other sources.
Interest Rate	SIBOR plus 1.4% p.a., which currently amounts to approximately 3% p.a.
Security	Unsecured.

The Company is pursuing development of its two technology park projects in the Anhui Province in China where in due course it expects to secure revenues from the sale of land and/or commercial and residential developments.

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About LionHub Group Limited

LionHub Group Limited is a publicly listed real estate development company focusing on technology park development in China. The Company's portfolio provides Australian investors with an early mover advantage in the mainland Chinese property sector.

LionHub enjoys the support of its major shareholder, the Lian Huat Group, with a 20 year history and extensive property interests across Singapore, Australia and China.

LionHub's focus is to provide an avenue for investors to exploit the potential offered by technology park developments in China, with the Company's first project being the Singapore Xuancheng Technology Park in Anhui Province. Following shareholder approval, In August 2015 the Company acquired a 100% working interest to develop the master plan and to construct and develop a second technology park on land known as Lu' An Singapore Creative Ecological and Industrial Park.

Anhui Province is located in central China, with a large population of 60 million in an area of 139,600 km². It lies in the hinterland of Yangtze Delta, with great economic development potential. Within the province, the Xuancheng Economic Trade and Development Zone has been designated by the Chinese government as an official national industrial transfer zone.

Further information (including recent announcements and investor presentations) is available at the Company's web site: www.lionhub.com.au