

Supplementary Prospectus

Eildon Capital Limited (ACN 059 092 198)

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the replacement prospectus dated 12 December 2016 (**Prospectus**) issued by Eildon Capital Limited (ACN 059 092 198) (**Company**).

This Supplementary Prospectus is dated 23 January 2017 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than the changes set out in this Supplementary Prospectus, all other details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

The Company has issued both a printed and electronic version of this Supplementary Prospectus and the Prospectus. Electronic versions of both may be accessed at <http://www.eildonfunds.com/investor-info.html>. The Company will send a copy of this Supplementary Prospectus to all Applicants who have subscribed for New Shares prior to the date of this Supplementary Prospectus.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your financial adviser, accountant, stockbroker, lawyer or other professional adviser without delay.

Reasons for this Supplementary Prospectus

The purpose of this Supplementary Prospectus is to provide an extension of the Closing Date to 14 February 2017 and corresponding indicative timetable amendments.

Closing Date and indicative timetable amendments

The Company has extended the Closing Date to 14 February 2017. The Company is extending the Closing Date to allow time for further participation in the Offer so that the Company has the required number of shareholders to meet the ASX admission requirements, and to allow existing shareholders and new shareholders to participate in the Offer.

As at the date of this Supplementary Prospectus, the Company has received 94 valid applications under the Offer for 2,176,520 New Shares totalling A\$2,307,111 of Application Payments. Accordingly, the Company has raised the minimum subscription amount of \$2,000,000 referred to in the Offer.

Accordingly, references to the Closing Date in the Prospectus are amended and replaced with 14 February 2017 and all other references to indicative dates associated with Offer are amended in accordance with the following revised indicative timetable:

Closing Date	14 February 2017
Expected dispatch of Shareholder holding statements	23 February 2017
Shares expected to commence trading on ASX	28 February 2017

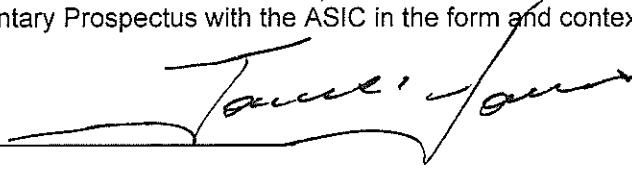
The timetable remains indicative only and subject to change.

Directors' authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

This Supplementary Prospectus is intended to be read with the Prospectus dated 12 December 2016 issued by Eildon Capital Limited

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC in the form and context in which it is issued.

A handwritten signature in black ink, appearing to read 'James Davies', is written over a horizontal line.

Mr James Davies
Chairman
For and on behalf of
Eildon Capital Limited