

Notice reference number:

Notice date: 24/02/2017

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Effective date: 24/02/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Eildon Capital Limited – Admission and Commencement of Official Quotation

Description

Eildon Capital Limited (Company) was admitted to the official list of ASX Limited on Friday, 24 February 2017.

Official quotation of the Company's fully paid ordinary shares is expected to commence at 11:00am AEDT on Tuesday, 28 February 2017. The Company has raised approximately \$10.0 million pursuant to the offer under a replacement prospectus dated 12 December 2016 as varied by a supplementary prospectus dated 23 January 2017 (Prospectus) by the issue of 9,433,963 ordinary shares at an issue price of \$1.06 per share.

Quoted Securities: 30,211,208 fully paid ordinary shares

ASX Code: EDC

Time: 11:00am AEDT

Date: 28 February 2017

ASX Trade Abbreviation: EILDON CAP

ISIN: AU000000EDC5

Home Branch: Sydney

Industry Classification: 4020 – Diversified Financials

Registered Office: Suite 3118
Level 31
120 Collins Street
Melbourne VIC 3000
Phone: (02) 9087 8000
Website: www.eildonfunds.com

Company Secretary: John Hunter

Share Registry: Next Registries
Level 16
1 Market Street
Sydney NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 10.4 on page 52 of Prospectus
Activities:	Investment in real estate sector
ASX Restricted Securities:	None
Securities not quoted:	None

What do I need to do and by when?

For further details, please refer to the Prospectus.

Need more information?

Please contact the Company (Louise Macklin) on +61 2 9087 8000 between 9:30am to 4:00pm (Sydney time) Monday to Friday or by email lmacklin@eildoncapital.com.

Issued by

Stephanie So

Contact Details

(02) 9227 0000

Disclaimer