

Notice reference number: 0186.17.02

Notice date: 27/02/2017

What's this about?

Effective date: 27/02/2017

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input checked="" type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Tianmei Beverage Group Corporation Limited – Admission and Commencement of Official Quotation

Description

Tianmei Beverage Group Corporation Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Monday, 27 February 2017.

Official quotation of the Company's securities is expected to commence at 11.30 am AEDT on Tuesday, 28 February 2017.

The Company raised \$10,000,000 pursuant to the offer under the prospectus dated 29 November 2016 (Prospectus) by the issue of 50,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted securities: 98,000,000 fully paid ordinary shares.

ASX Code: TB8

Time: 11:30 am AEDT

Date: Tuesday 28 February 2017

ASX Trade Abbreviation: TIANMEIBGC

ISIN: AU000000TB89

Home Branch: Sydney

Industry Classification: 3020 – Food, Beverage & Tobacco

Registered Office: Level 36 Gateway
1 Macquarie Place
Sydney NSW 2000
Tel: (08) 9389 8033

Company Secretary: Mr Chen Chik (Nicholas) Ong

Share Registry: Advanced Share Registry Limited
110 Stirling Highway
Nedlands WA 6009
Tel: (08) 9389 8033

Balance Date: 30 November

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Western Australia, Australia
Dividend Policy:	See section 6.13 on page 69 of the Prospectus
Activities:	Distribution and promotion of fast moving consumer goods such as food, beverages and other grocery items in Guangdong Province, China.
Lead Manager:	Phillip Capital Limited
Restricted Securities	60,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of commencement of official quotation. 12,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 6 May 2016.

What do I need to do and by when?

Instructions

Please refer to the Prospectus.

Need more information?

For further information, please refer to the Company's Prospectus or contact the Offer Information Line on (08) 9389 8033 (within Australia) or on +61 8 9389 8033 (outside Australia) between 8.30 am and 5.00 pm WST Monday to Friday.

Issued by

Elvis Onyura

Contact Details

(02) 9227 0000

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