

27 February 2017

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 24 February 2017 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE ¹	
NTA before tax ²	\$1.082
NTA after tax	\$1.066

The before and after tax NTA numbers include an accounting provision for the interim dividend for the half-year ended 31 December 2016 of 2.2 cents per share that was declared on 20 February 2017.

This provision will continue to be recognised until the payment date being 17 March 2017.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on set-up costs and on unrealised gains and losses in the Company's investment portfolio.