

MARKET RELEASE

27 February 2017

QV Equities Limited

TRADING HALT

The securities of QV Equities Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 2 March 2017 or when the announcement is released to the market.

Security Code: QVE

Stephanie So

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27 February 2017

Stephanie So ASX Limited

By Email: Stephanie.So@asx.com.au

Dear Ms So

QV Equities Limited Trading halt request

Pursuant to ASX Listing Rule 17.1, QV Equities Limited ACN 169 154 858 (**Company**) requests a trading halt of the Company's securities pending the release of an announcement relating to a proposed capital raising. The capital raising is anticipated to involve a placement of shares to institutional investors followed by a share purchase plan.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Thursday, 2 March 2017 or the release of an announcement by the Company in relation to the material capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

For any questions, please contact our Investor Information Line on 1800 868 464.

Yours faithfully

Company Secretary