



Tianmei Beverage Group Corporation Limited

Date: 23 February 2017

Tianmei Beverage Group Corporation Limited (ACN 611 845 811) hereby confirms the following:

1. Subject to the quotation of the Company's securities on ASX, the following securities are expected to be classified by ASX as restricted securities and required to be held in escrow as set out below:

Shareholder name	Ordinary Shares subject to escrow	Escrow period
Biotechnology International Holding Ltd	36,000,000	24 months from quotation of securities
Mengdi Zhang	24,000,000	24 months from quotation of securities
Zuliang Xu	6,000,000	12 months from date of issuance
Xian Li	1,200,000	12 months from date of issuance
Ru Liu	1,200,000	12 months from date of issuance
Haiping Wu	1,200,000	12 months from date of issuance
Haoyun Tang	1,200,000	12 months from date of issuance
Jifen Liu	1,200,000	12 months from date of issuance
Total escrowed shares	72,000,000	

2. The Company confirms that it has satisfied the conditions precedent to and has completed the acquisition of the water plant pursuant to the Qianlifeng Acquisition Agreement. Please see section 8.2.6 of the Company's prospectus for further information on this agreement.
3. As stated in section 4.7.2 of the Company's prospectus, the Company has entered into two Memorandums of Understanding. The Company hereby disclose these parties as:
 - a. Club Trading & Distribution Pty Ltd; and
 - b. Australian Diary Farms Limited and Camperdown Dairy Company Pty Limited (together one party).

The Company is undertaking commercial negotiations with these two parties with a view to enter into legally binding agreements. As at the date of this agreement, no legally binding agreements have been entered into.



Yours sincerely,

Tianmei Beverage Group Corporation Limited

Han XU

Director's Name

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Signature