

EILDON CAPITAL LIMITED

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28 February 2017

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

31 January 2017 Net Tangible Asset Value

Eildon Capital Limited (ASX: EDC) advises that its estimated Net Tangible Asset (NTA) value as at 31 January 2017 was \$1.11 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

Unaudited additional information:

	31 January 2017	31 December 2016
	\$	\$
Pre-tax NTA per share	\$1.10	\$1.09
Deferred taxes per share	<u>\$0.01</u>	<u>\$0.01</u>
Post-tax NTA per share	<u>\$1.11</u>	<u>\$1.10</u>
Shares on Issue	<u>20,777,245</u>	<u>20,777,245</u>

Following the completion of the capital raising on 14 February 2017 a total of 9,433,963 new shares were issued. If the new shares had been issued effective 31 January 2017 the post-tax NTA would have been \$1.08 per share.

John Hunter
Company Secretary