

ASX Release

Charter Hall Long WALE REIT MIT NOTICE

28 February 2017

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Managed Investment Trust - Proforma notice for custodian and other intermediary investors in respect of the 31 December 2016 interim distribution

Record date: 30 December 2016

Payable date: 28 February 2017

Total distribution: 3.4 cents per stapled security

NOTICE FROM MANAGED INVESTMENT TRUST RE FUND PAYMENT

Charter Hall WALE Limited (CHWALE), the responsible entity of Charter Hall WALE REIT (“REIT”), declares that the REIT is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, in respect of the period ended 31 December 2016. The components below are provided solely for the purpose of Subdivision 12-H and should not be used for any other purpose.

Component (cents per unit)	Charter Hall Direct Industrial Fund	CHPT Dandenong Trust	Canning Value Logistics Trust No. 1	218 Bannister Road Trust	CPOF Kogarah Holding Trust	Franklin Street Property Trust	Total cash distribution
<u>Australian income</u>							
Interest income	0.0496	-	-	-	0.0004	-	0.0500
Other income	0.6260	0.0393	0.1613	0.1613	0.1401	-	1.1280
Tax deferred	1.2244	0.0607	0.0387	0.0387	0.0595	0.8000	2.2220
Total	1.9000	0.1000	0.2000	0.2000	0.2000	0.8000	3.4000

The interim distribution of 3.4 cents per stapled security includes a ‘Fund Payment’ amount of 1.1280 cents per stapled security, pursuant to Subdivision 12-H Schedule 1 of the *Taxation Administration Act 1953 (Cth)*.



Managed Investment Trust (**MIT**) information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. MIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in your annual tax statement which will be issued in August 2017.

For further information please contact:

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