

28 February 2017

## ASX RELEASE

Charter Hall  
Retail Management Limited  
ACN 069 709 468  
AFSL 246996

Responsible entity of  
Charter Hall Retail REIT  
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### CHARTER HALL RETAIL REIT

#### **MANAGED INVESTMENT TRUSTS – PROFORMA NOTICE FOR CUSTODIAN AND OTHER INTERMEDIARY INVESTORS IN RESPECT OF THE 28 FEBRUARY 2017 INTERIM DISTRIBUTION**

Record date: 30 December 2016  
Payable date: 28 February 2017  
Total distribution: 14.10 cents per ordinary unit

#### **Notice from managed investment trust re fund payment**

Charter Hall Retail Management Limited (“CHRML”), the responsible entity for Charter Hall Retail REIT (“REIT”), declares that the REIT is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the six months ended 31 December 2016.

Component	Total cash distribution*	Component subject to fund payment withholding*	Component subject to other non-resident withholding*
<u>Australian income</u>			
Interest income	0.017973	-	0.017973
Tax deferred	4.493123	-	-
Other income	9.588904	9.588904	-
<b>TOTAL</b>	<b>14.100000</b>	<b>9.588904</b>	<b>0.017973</b>

\* All amounts shown as cents per unit

The interim distribution of 14.10 cents per ordinary unit includes a “Fund Payment” of 9.588904 cents per ordinary unit, pursuant to Subdivision 12-H Schedule 1 of the Taxation Administration Act 1953.

Managed Investment Trust (“MIT”) information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. MIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2017 at the time the final distribution is paid.

**About Charter Hall Retail REIT**

Charter Hall Retail REIT is a leading listed real estate investment trust with a portfolio of high quality Australian supermarket anchored neighbourhood and sub-regional shopping centres.

Charter Hall Retail REIT is managed by Charter Hall Group (ASX:CHC), is one of Australia's leading fully integrated property groups, with over 25 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$19.0 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group. For further information on Charter Hall Group and Charter Hall Retail REIT go to [www.charterhall.com.au](http://www.charterhall.com.au)

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For further information, please contact

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